



النساجون الشرقيون
ORIENTAL WEAVERS

Investor Presentation

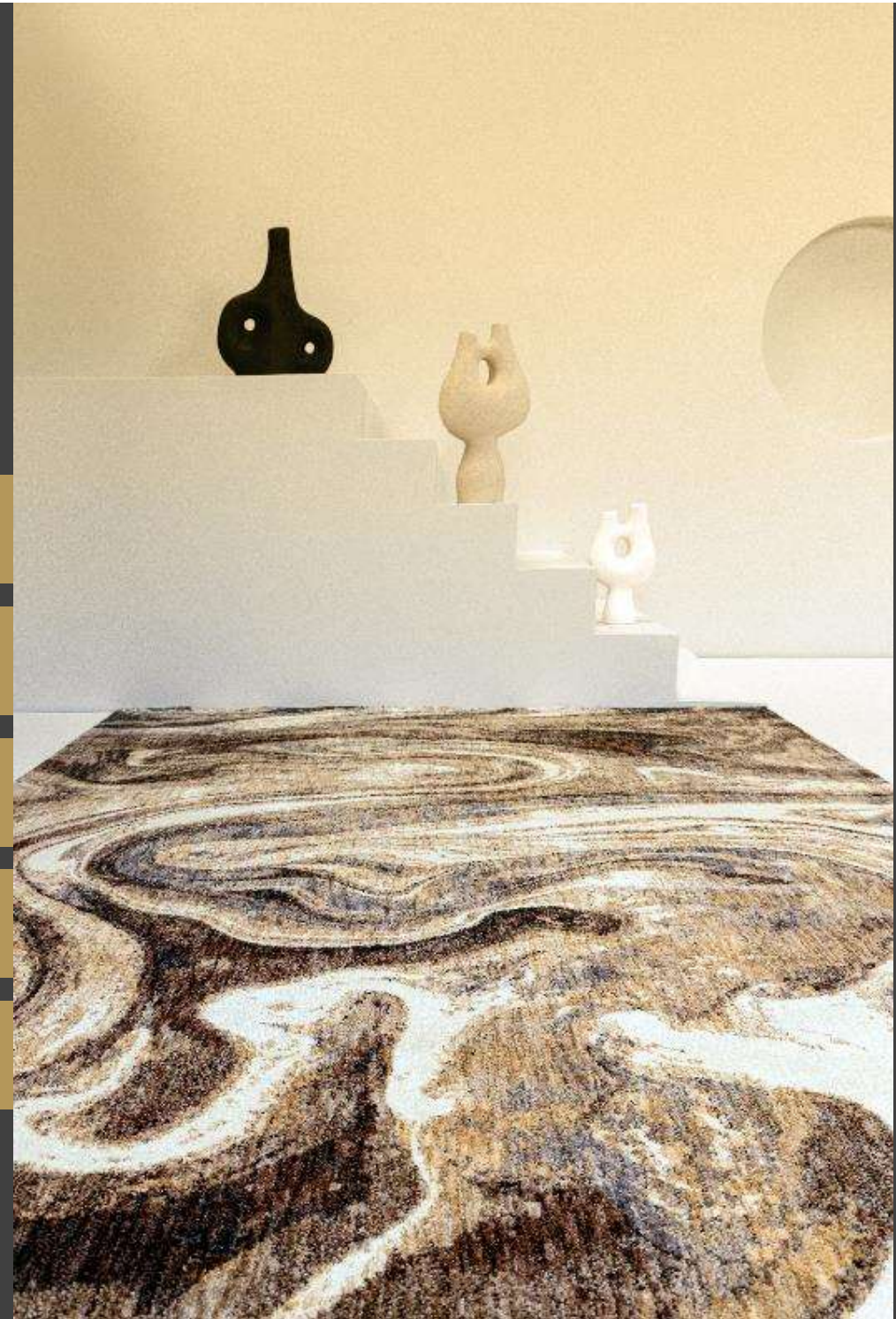
FY 1H 2023

One of the world's
largest carpet manufacturers



TABLE OF CONTENTS

| | |
|-------------------------------|----|
| Who We Are | 03 |
| Investment Highlights | 07 |
| 1H FY23 Financial Performance | 23 |
| Forward-looking Growth | 30 |
| Investor Relations | 33 |



WHO WE ARE



Who We Are

The World's Leading Carpet Manufacturer...

Oriental Weavers, headquartered in Tenth of Ramadan City, Egypt, is the leading global integrated machine-made carpet and rug manufacturer in the world by volume, with more than 4 decades of operational excellence culminating in revenues of almost EGP 13 billion in 2022

EGP **8,399** mn

1H FY23 Revenue

▲ 29% YoY

EGP **1,156** mn

1H FY23 Gross Profit

▲ 56% YoY

EGP **1,277** mn

1H FY23 EBITDA

▲ 65% YoY

EGP **700** mn

1H FY23 Net Income⁽¹⁾

▲ 57% YoY



Who We Are

...With Expansive Global Operations...

The Group enjoys extensive production capabilities through its manufacturing facilities and warehouses in Egypt and the US, where it produces more than 4 million copyrighted designs utilizing a vertically integrated business model to control the entire manufacturing process

1st

Global Producer by
Volume

26

Production Facilities across
2 continents

19,000+

Employees

240+

Looms



Who We Are

...And a Strong Local & International Presence

With 65% of revenues generated from export sales in 1H 2023, OW sells its products to major clients in 130 markets across the Middle East, North America, Europe and Asia and has recently enjoyed a strong and growing online presence with leading blue-chip retailers

6

Export Continents

130

Export Markets

3

Distribution Offices
(US, UK & UAE)

260

Showrooms
(Egypt)





INVESTMENT
HIGHLIGHTS

Investment Highlights

Vertically Integrated Business Model

Vertically Integrated Operations

Oriental Weavers has complete control of the manufacturing process, from fiber extrusion to retail and distribution

Fiber Extrusion



Weaving & tufting



Retail & Distribution



Raw wool and polypropylene granules are sourced from suppliers in Egypt, New Zealand and the UK are converted into fibers and then spun into yarn.

OW's Carpets are woven at its facilities across Egypt and the US using a choice of more than 4 million copyrighted designs

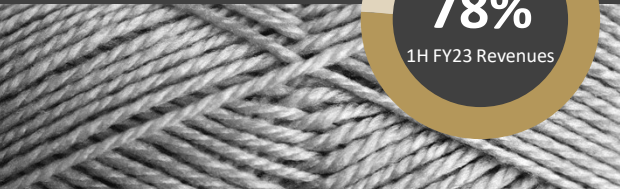
Rugs are sold either locally through its 260 showrooms across Egypt and internationally through a list of prominent agents.

Investment Highlights

Diversified Product Mix

Key Products

Woven

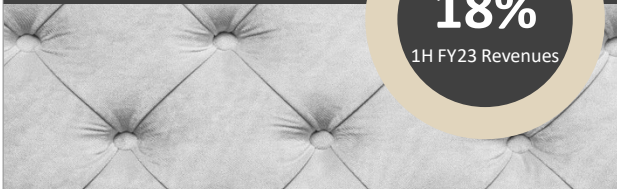


78%
1H FY23 Revenues

OW is the leading global machine-made carpet and rug manufacturer, which are produced across the Group's facilities in Egypt and the U.S.

| | |
|----------------------|---------------------|
| 10% | EGP 6.5 bn |
| 2016-22 Revenue CAGR | 1H FY 2023 Revenues |

Tufted

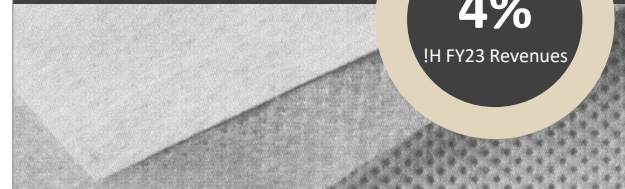


18%
1H FY23 Revenues

OW's tufted division specializes in wall-to-wall and area rugs for the doors, kitchen, and bathrooms, in addition to artificial turfs and carpet tiles, all produced in its Egyptian facility.

| | |
|----------------------|---------------------|
| 10 % | EGP 1.4 bn |
| 2016-22 Revenue CAGR | 1H FY 2023 Revenues |

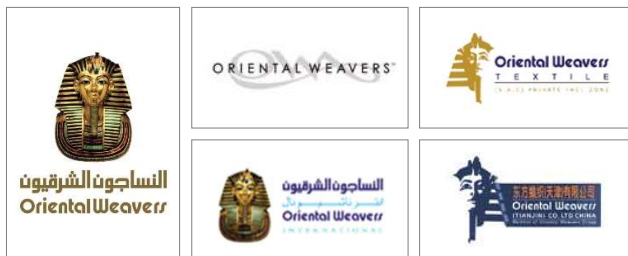
Non-Woven



4%
1H FY23 Revenues

Manufactured in OW's Egypt-based facility, the Group's non-woven needle-felt products come in a wide variety of applications, including automotive mats, exhibition halls, foot mats, etc.

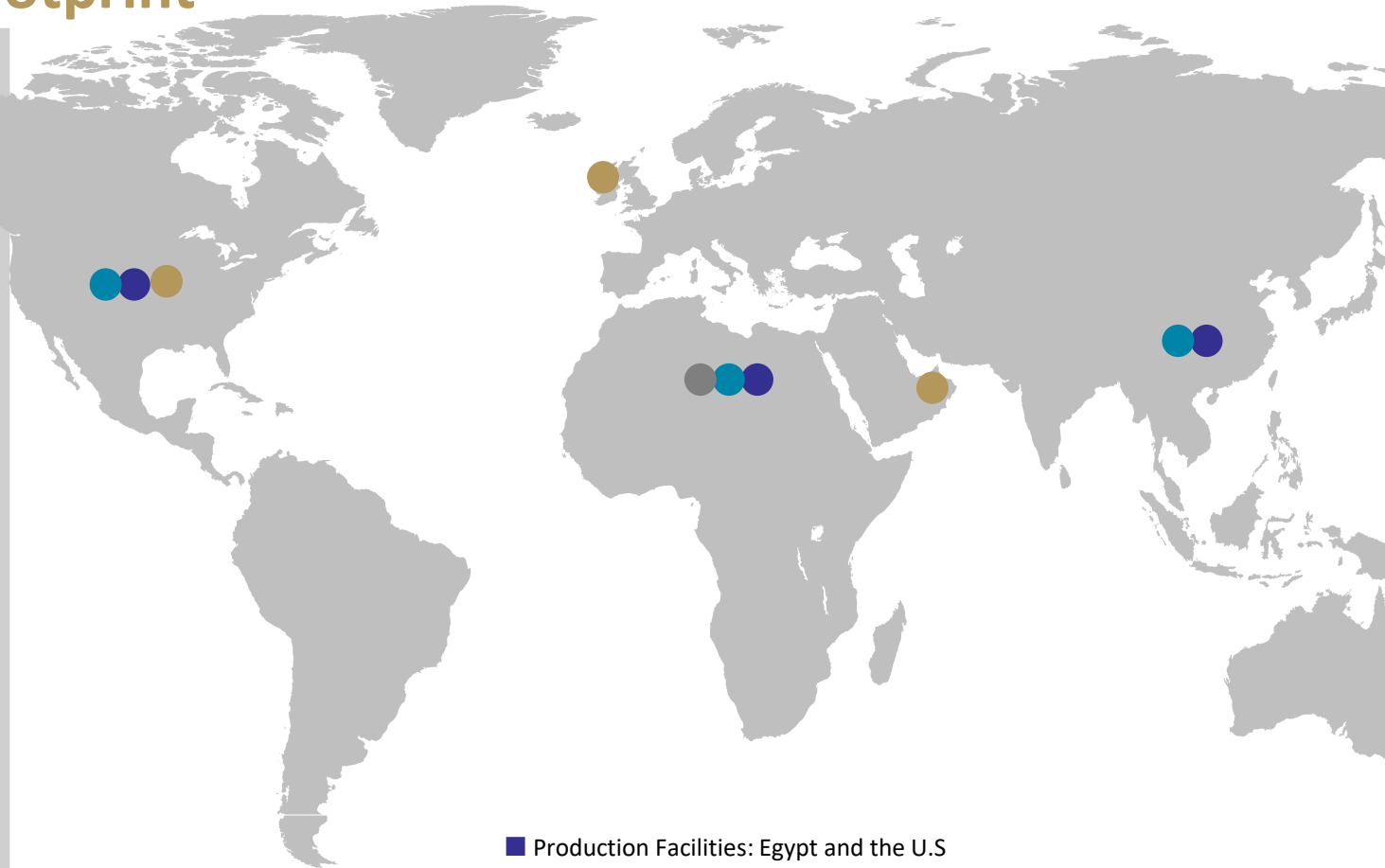
| | |
|-----------------------|---------------------|
| 13% | EGP 322 mn |
| 2016-202 Revenue CAGR | 1H FY 2023 Revenues |



Investment Highlights

Expansive Global Footprint

| |
|--|
| 1H 2023 Rev: EGP 2.6 bn 2016-22 CAGR: ▲ 7.1% |
| Egypt |
| 1H 2023 Rev: EGP 2.8 bn 2016-22 CAGR: ▲ 10.6% |
| The Americas & Canada |
| 1H 2023 Rev: EGP 1.6 mn 2016-22 CAGR: ▲ 10.4% |
| Europe |
| 1H 2023 Rev: EGP 587 mn 2016-22 CAGR: ▲ 28.7% |
| GCC |
| 1H 2023 Rev: EGP 181 mn 2016-22 CAGR: ▲ 16.6% |
| Asia |
| 1H 2023 Rev: EGP 180 mn 2016-22 CAGR: ▲ 19.5% |
| Africa |
| 1Q 2023 Rev: EGP 3.2 mn 2016-22 CAGR: ▼ 21.1% ⁽¹⁾ |
| Russia & China |



■ Export Market Coverage

■ Production Facilities: Egypt and the U.S.

■ Warehousing: Egypt & U.S.

■ Distribution Offices: U.S, U.A.E. & England

■ Showrooms Egypt (> 260)

⁽¹⁾ Decrease in exports to China and Russia reflect trade disruptions resulting from the COVID-19 global pandemic

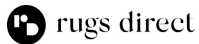
Investment Highlights

Fast-Growing Online Presence

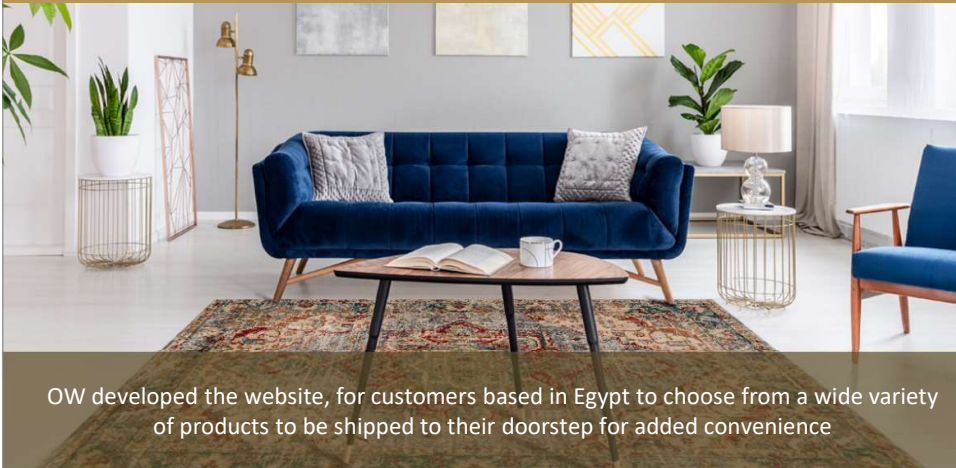
Oriental Weavers has seen consistent growth in its online business as consumers become increasingly comfortable with marking large online purchases.

This has been further emphasized by the onset of the COVID-19 global pandemic and its resulting social distancing restrictions across the U.S.

Key Online Sales Clients



Shop Online



OW developed the website, for customers based in Egypt to choose from a wide variety of products to be shipped to their doorstep for added convenience

Virtual Showroom ([LINK](#))



As part of its digital transformation plan, OW utilized VR techniques to create its own virtual showroom for the Group's export clients

Investment Highlights

Established Media Presence

Selected Appearances



The Middle East Power Businesswomen 2022

Ranked 43rd
Yasmine & Farida
Mohamed Khamis



Q&A: YASMINE KHAMIS, ORIENTAL WEAVERS

How has being a woman shaped your contribution to the business?
As a female CEO who is a multitasker, resilient and believes in the importance of speaking up, I lead with assertiveness and empathy. I believe empathy is the new way to lead; I trust and empower my team, giving them space to speak up. We engage and deliver collectively for a common purpose. I also believe in the ability of women to deliver and perform, so I am creating a gender balance in this male-dominated industry by bringing more women leaders to help us grow and share the success. Motivated by the legacy of my father, I was able to expand my business through innovative endeavours and I am working on adopting sustainability practices in all aspects. That is the only way for a better tomorrow.

How does having women in senior roles shape the industry?
Women in senior positions bring innovative solutions that are a result of unique life experiences.



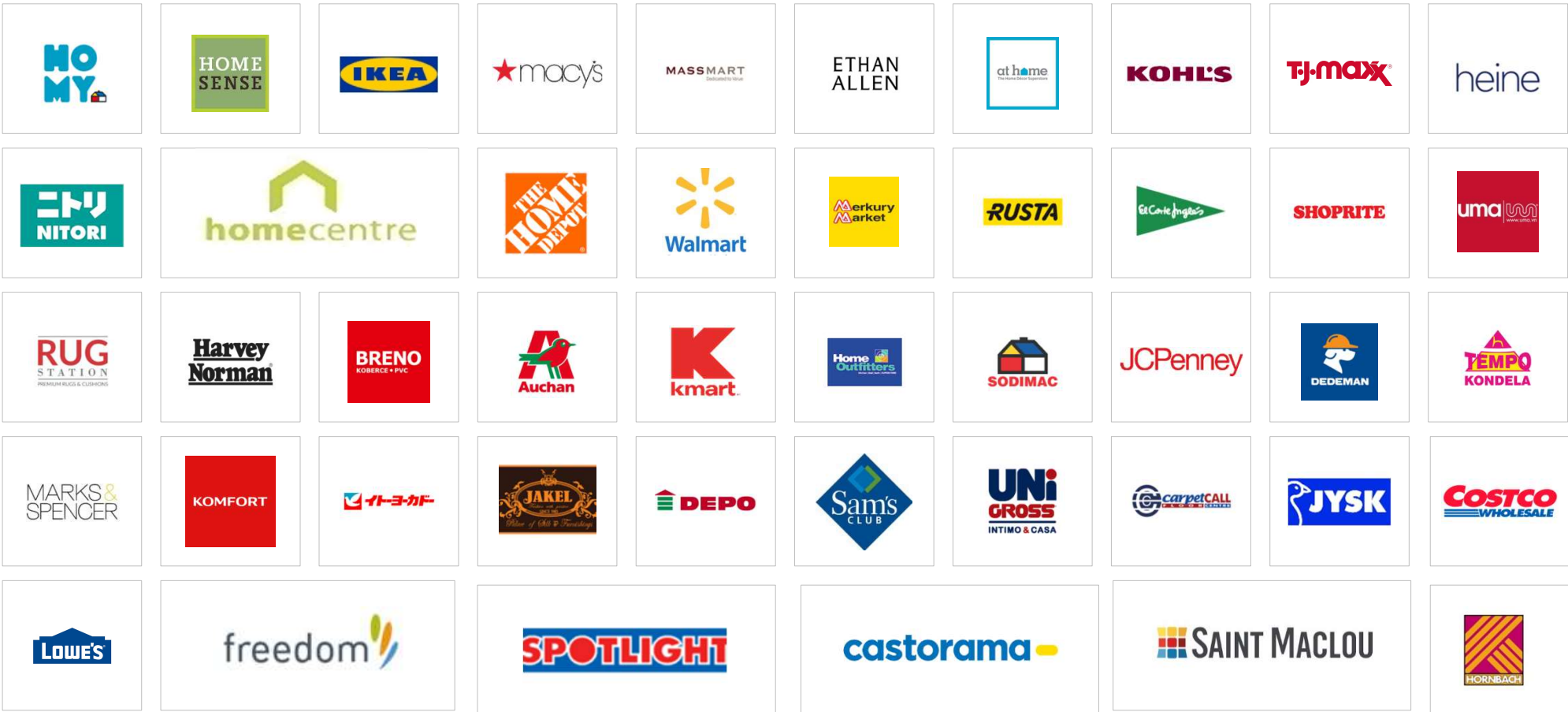
They foster better and innovative working environments. These are difficult economic times and we need innovative solutions to sustain businesses and grow them and this is what women leaders bring to the table - and what notable research has proved. The Harvard Business Review showed that women in senior positions make businesses more profitable, more socially responsible, as well as providing safer, higher-quality customer experience

DETAILS | [orientalweavers.com](https://www.orientalweavers.com)

We Serve International Blue-Chip Retailers....

Key Retail Clients

We sell to reputable blue-chip retail companies based in North and South America, Scandinavia and the rest of Europe, Australia, Asia and the Middle East



Investment Highlights

...and Premier Hospitality Partners

Key Hospitality Clients

OW Hospitality, the London-based hospitality carpeting arm of OW, is the preferred supplier of broadloom carpets for luxury hotels worldwide



THE RITZ-CARLTON®

Kempinski

HOTELIERS SINCE 1897



INTERCONTINENTAL.
HOTELS & RESORTS



FOUR SEASONS
Hotels and Resorts



MANDARIN ORIENTAL
THE HOTEL GROUP



MGM GRAND



Hilton



MÖVENPICK
Hotels & Resorts

CALISTA
— LUXURY RESORT —

Le
MERIDIEN

W
HOTELS

GRAND
HYATT™

Fairmont
HOTELS & RESORTS


Marriott

R
RENAISSANCE®
HOTELS


ST REGIS

Investment Highlights

Well-Invested Production Facilities (1 of 3)

The Group enjoys extensive production capabilities in Egypt and abroad through its vertically integrated production facilities. With total capacity of 150m sqm, equivalent to 28,000 football fields.

Woven Segment Annual Capacity | 79m m2



Oriental Weavers Carpet Company

4

Carpet Production Facilities

Established in 1979 as the main holding company, Oriental Weavers Carpet Company produces three grades (A, B and C) of machine woven carpets and rugs for the Egyptian market.

Oriental Weavers International

7

Carpet Production Facilities

Established in 1998, OWI's vertically integrated facilities in 10th of Ramadan City encompass the scope of extrusion of synthetic fibers, dyeing & spinning wool, and the weaving and finishing of products for residential and commercial use include carpets, rugs and upholstery.

6

Fiber Production Facilities

Oriental Weavers Textiles

2

Carpet Production Facilities

Located in a private free zone area, Oriental Weavers Textiles is an export-oriented company which specializes in the production of high-quality rugs and carpets with a focus on reduced environmental impact and optimized processes through the investment in modern technology

Well-Invested Production Facilities (2 of 3)

Woven Segment Annual Capacity | 79m m2



**United States
Production Facility**

1

Carpet
Production Facilities

Oriental Weavers USA is based in Dalton, Georgia established in 1991. Combines both a manufacturing facility and a sales and distribution arm. It has become one of the most influential and largest players in the American market branded as Sphinx . Oriental Weavers USA sells the products to its mass market merchants and big-box retailers, as well as to independent retailers, furniture retailers, catalogues, and various department stores.

Investment Highlights

Well-Invested Production Facilities (3 of 3)

Tufted Segment



Tufted Segment Annual Capacity | 48.1 m m²

**MAC Carpet
"Fiber Factory"**

4

Production Facilities

MAC Carpet "Fiber Factory" is Oriental Weavers' foothold in the tufted carpeting segment, whose offering includes wall-to wall carpeting, indoor and outdoor rugs and mats, car mats, three-dimensional advertising floor panels, runners, and artificial turf for indoor and outdoor applications.

Non-Woven Segment



Non-Woven Segment Annual Capacity | 23m m²

**Egyptian
Fibers
Company**



Raw Materials

2

Production Facilities

EFCO utilizes the latest production technologies to produce master batch, polypropylene staple fiber, and needle felt carpets, including wall-to-wall carpeting indoor/outdoor rugs, underlay rolls and rug pads, car mats and bath mats.

Investment Highlights

Supportive Economic & Demographic Dynamics (2 of 2)

Supportive Government Initiatives

Through the Ministry of Finance (MOF) and the Export Development and Support Fund, subsidies are paid out to Egyptian companies via Egypt's Export Subsidies Program

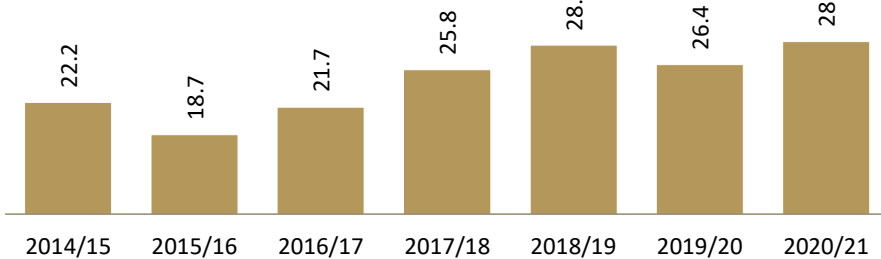
The upcoming program includes developing and enhancing exports to African and other new markets, and supporting land, sea & airfreight exports & their supporting infrastructure

With c. 94% of Egypt's imported machine-made carpets originating from Turkey, the government has also imposed anti-dumping fees ranging from 23-33% on Turkish carpet imports

Egyptian Exports Progression¹ | USD bn

5-Year CAGR: 6.4%

Egypt's IMF Reform Plan Commences



Source: ⁽¹⁾ The Central Bank of Egypt

Advantages of Manufacturing in and Exporting from Egypt

Egypt | A gateway to more almost 3 billion consumers across 5 continents



Low-cost skilled labor



Abundance of natural resources/raw materials



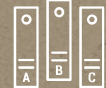
Proximity to major global markets



Improving bureaucratic/tax regulations



More than 8 preferential trade agreements currently in place



Strong reform and modernization


Experienced & Growth-Oriented Leadership

With more than 20 years served with Oriental Weavers each, the Group's world-class executive management team, many of whom also serve on OW's board of directors, have been instrumental in the Group's long-term success, with each member contributing in their own way to develop OW into a leading global producer in the machine-made carpets.

Key Select Executive Management Team & Board Members

Results-driven Leadership

24+ years



Yasmine Mohamed Farid Khamis
Non-Executive Board Chairman

Serves as an executive board member for a number of OW subsidiaries.

Established advanced technology to create innovative yarn systems, constructions and designs

recognized strategic leader in the carpet industry known for her contributions to both the industry and Oriental Weavers

Member of numerous business organization

40+ years



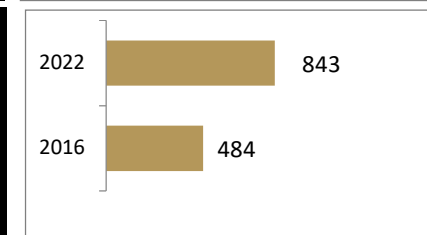
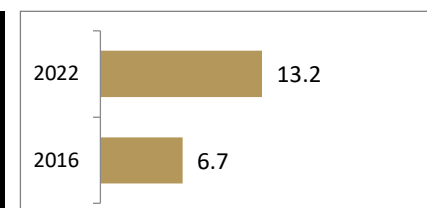
Salah Abdel Aziz Motalab
CEO & Managing Director
Executive Board Member

Held numerous top-tier planning & administrative positions within OW, such as heading the projects and contracts department and subsequently the planning department.

Spearheaded Oriental Weavers' expansion program and he continues to do so in his current position as CEO of the company.

Revenue | EGP bn
2016-22 CAGR: 10%

Net Profit | EGP mn



Mohamed Mahmoud Fawzi Khamis
Executive Board Member, MD for Development Affairs

Managed and completed the extensive development of OW's domestic distribution network, leading to a marked increase in the company's domestic market share.

Farida Mohamed Farid Khamis
Non- Executive Board Member

Serves as board member for a number of OW subsidiaries, completed training sessions at Citibank in New York and EFG Hermes, and is a member of numerous business organization.

Amr Mahmoud Fawzy Khamis
Executive Board Member, MD for Manufacturing

Specializes in planning, sales and marketing activities, and was instrumental in growing and developing the operations of OW and was intricately involved in supply chain and production management.

Dr. Khaled Abdel Aziz Hegazy
Non- Executive board Member

Dr. Khaled A. Hegazy, is a founding member of Hegazy Consult providing professional management advisory services, and Crowe Hegazy, a professional accounting firm.

Ashraf Bakry
Non- Executive board Member

Ashraf Bakry is a board member and the Vice President of Future Fit Operations of Unilever in the North Africa and Middle East region. He has over 25 years of experience in both Supply Chain and General Management in multinational organizations







Ayman Ismail
Non- Executive board Member

Ayman is a Harvard graduate received numerous global awards for his leadership, strategic thinking and marketing achievements. After 26 years at P&G and PepsiCo, Ayman joined Mountain View as the Co-Founder, Chairman & CEO to lead the expansion of the group business

Investment Highlights

Solid Corporate Governance Structure

Over the last 4 decades, Oriental Weavers has evolved from a family business to become one of the leading manufacturers of machine-made rugs globally, and a key Egyptian stock among retail and institutional investors. With this growth comes responsibility, and to this end the Group has built up a strong corporate governance framework in order to ensure that stakeholder interests are protected.

| Role of the Board | |
|---|--|
| <p>Monitoring</p>  <p>Reviews, approves, and monitors the long-term strategic objectives and business plans of the management team.</p> | <p>In-time Reporting</p>  <p>Effective and in-time reporting is essential to the board's function who in turn ensure that the Group is operating at its full potential</p> |
| <p>Agenda Items for BOD Meetings</p>  <p>The Board Chairman sets the agenda for the board meetings in cooperation with the directors to ensure all significant topics are discussed</p> | <p>Code of Business Conduct & Ethics</p>  <p>The board continuously reviews and updates the code of conduct to ensure compliance with applicable laws and regulations.</p> |
| <p>Board Selection</p>  <p>OW's board members are selected by shareholders through majority vote and renewed every three years</p> | <p>Protecting Shareholder Rights</p>  <p>No significant decisions are made without holding an Extraordinary General Assembly to discuss the matter and gain majority approval.</p> |

| Board Members | | |
|---|---|--|
| <p>Yasmine Mohamed Farid Khamis</p> <p>Non-Executive Chairman</p> | <p>Salah Abdel Aziz Abdel Motalab</p> <p>Executive Board Member</p> | <p>Medhat Hussein</p> <p>Executive Board Member</p> |
| <p>Farida Mohamed Farid Khamis</p> <p>Board Member</p> | <p>Mohamed Mahmoud Fawzi Khamis</p> <p>Board Member</p> | <p>Amr Mahmoud Fawzy Khamis</p> <p>Board Member</p> |
| <p>Ayman Ismail</p> <p>Non- Executive Board Member</p> | <p>Ashraf Bakry</p> <p>Non- Executive Board Member</p> | <p>Khaled Abdel Aziz Hegazy</p> <p>Non-Executive Board Member</p> |
| <p>Misr Insurance Holding Company</p> <p>Non-Executive Board Member</p> | <p>Misr Life Insurance</p> <p>Non-Executive Board Member</p> | <p>Hani Amin</p> <p>Executive Board Member</p> |
| <p>2 Female Board Members</p> | | |
| Board Committees | | |
| <p>Audit & Governance Committee</p> <p>Oversees the accuracy of financial statements, compliance with legal requirements, the qualifications and independence of the Group's external auditors, and the Group's internal audits. In addition to governance aspects</p> | <p>Strategic Committee</p> <p>Responsible for the annual update of the goals and objectives of the company and preparation of a three-year strategic plan. .</p> | <p>Remuneration Committee</p> <p>Responsible for setting remuneration for all executive directors and the chair , and recommending and monitoring the level and structure of remuneration for senior management..</p> |

Investment Highlights

Successful Environmental Initiatives

Oriental Weavers puts social and environmental purpose on equal footing with economic profit by working to make environmentally friendly products with more sustainable inputs, in addition to making investments in the people that define and secure the Group's success in reducing its environmental impact.

Notable Achievements

Dedicated Focus



Oriental Weavers has a department dedicated to energy efficiency and environmental sustainability, and is currently ISO 14001 certified



As a result, the Group was honored in 2019 by the Green Economy Financing Facility (GEFF) in recognition of its pioneering environmentally sustainable production methods

Lighting



The Group is now using outdoor solar powered lights, which are enhanced with movement sensor capabilities and is currently rolling-out solar panel installations across all of its showrooms

Waste Management



Applied using the 3 R's methodology (Reduce – Reuse – Recycle), with about 30% of the generated solid waste are recycled internally, and EFCO manufacturing some of its products from recycled waste.

Water Savings



The Group carefully monitors and maintains responsible water consumption levels, ensuring zero liquid discharge throughout some of its manufacturing processes.

Planting O₂



In cooperation with OUD (the Group's holding real-estate arm), Oriental Weavers adopted tree planting initiatives to offset Carbon Dioxide emissions.

Environmental KPIs | 2022

155k tons

Av. Annual Carbon Emissions

6k tons

CO₂ Reduction

9k tons

Trees Offset CO₂

11 kMWh

Energy Saving

404k trees

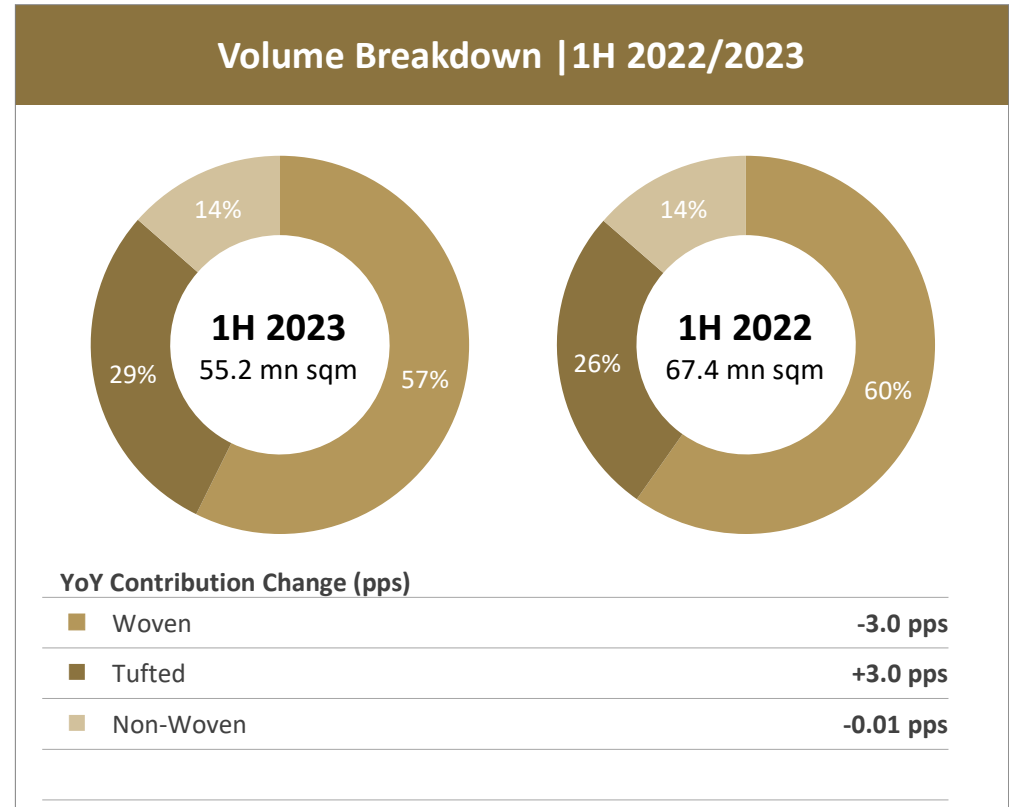
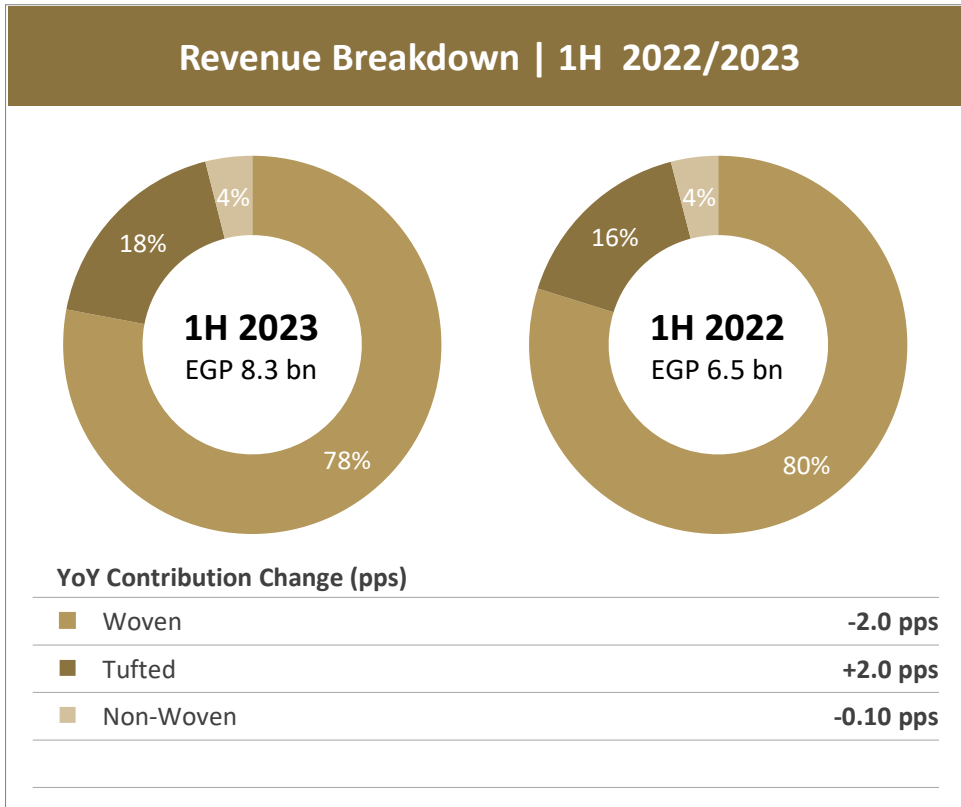
Trees Planted



1H 2023 Financial Performance

1H23 Financial Performance

Revenues & Volumes by Product



Woven + 27% YoY

Revenues from the woven segment grew by 27% YoY to EGP 6.5bn, a contributed the majority to overall revenue growth, at 78%, primarily on the back of an increase in ASP in the local market and devaluation impact on the export market.

Tufted +42% YoY

Revenues from the tufted segment increased by 42% YoY to EGP 1.5 mn in 1H23. This increase is attributed to the devaluation effect on the export segment and increase in shipments in the 2Q in specific.

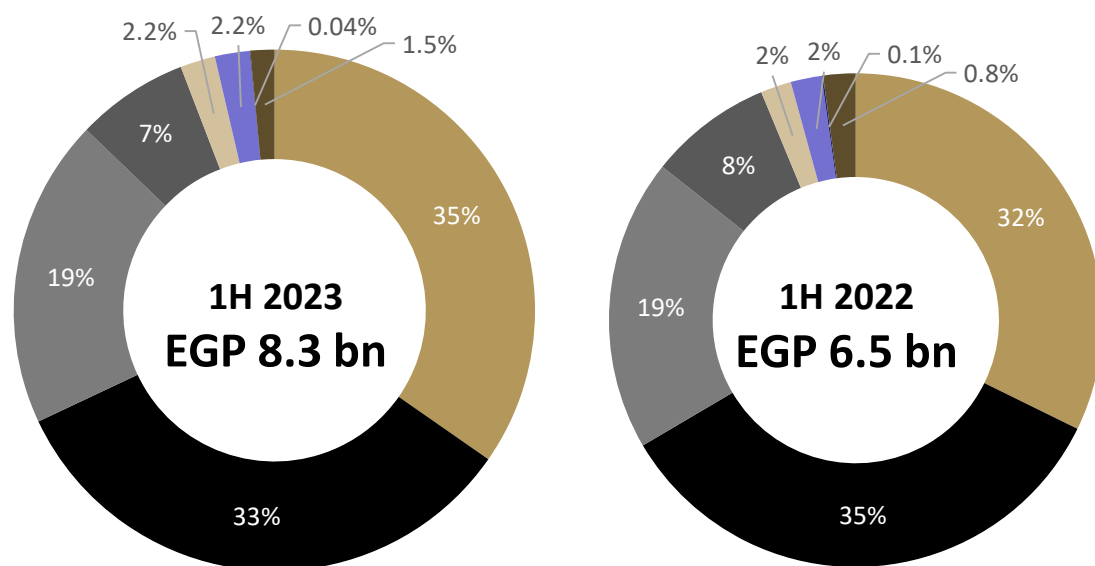
Non-Woven +13% YoY

Revenues from OW's non-woven segment grew by 13% YoY to EGP 322 mn in 1H23. Revenue growth was dual-driven by both devaluation as well as the average price of products sold.

1H23 Financial Performance

Revenues by Region

Revenue Breakdown | 1H 2022/2023



YoY Contribution Change (pps)

| | | | |
|------------------|-----------|------------------------------|-----------|
| Egypt | + 2.3 pps | Asia | - 0.1 pps |
| America & Canada | - 0.9 pps | Africa | + 0.7 pps |
| Europe | - 0.1 pps | Russia & China | - 0.1 pps |
| GCC | - 0.9 pps | Contract & Hotels and Others | + 0.7 pps |

Egypt

+ 32% YoY

Local revenues grew by 32% YoY to record EGP 2,912 mn in 1H23, driven by growth in both showroom and wholesale revenues during the period. While we witnessed softness in volumes, sales were up due to increase in ASP.

America & Canada

+ 26% YoY

Revenues from exports to North and South America grew by 26% YoY to record EGP 2,798 mn in 1H23, benefiting from local currency devaluation. Despite the challenging economic conditions in the US market, there is a slight recovery in demand compared to the trend seen in 2H 2022, which is expected to continue throughout the year

Europe

+ 28% YoY

Revenues from European exports grew by 28% YoY to come in at EGP 1,609 mn in 1H23, benefiting from EGP devaluation. There is a decline in dollar terms, as a result of the lower sales coming from OW's Key European client, which closed 18 shop after Russia-Ukraine war.

GCC

+ 15% YoY

Revenues from the GCC region, grew by 15% YoY to come in at EGP 587 mn in 1H23 on the back of a ramp-up in sales to the KSA, a result of the Group's effort to grow its market share in the Kingdom, exporting Woven, tufted and non woven products.

Contracts & Hotels

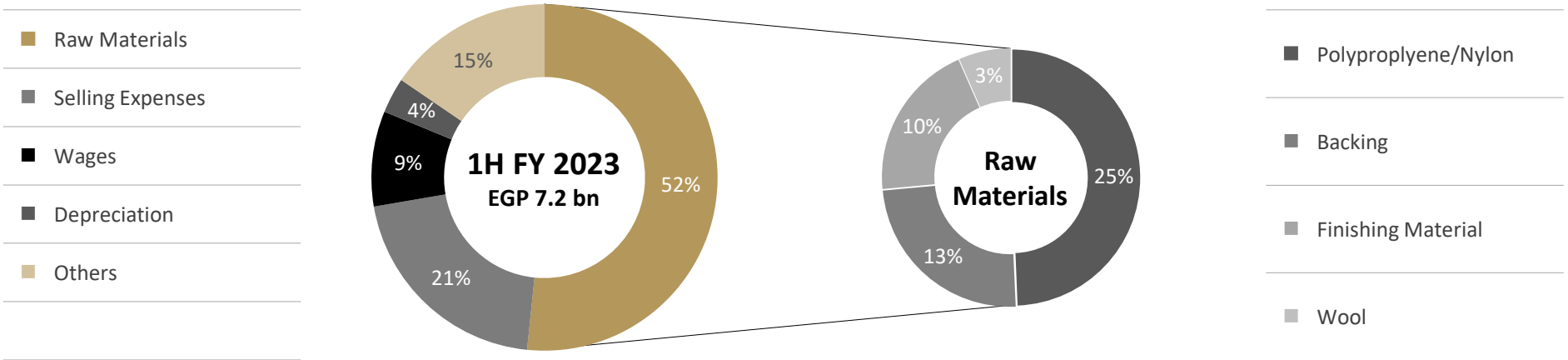
+53% YoY

Revenue from contracts & hotels increased by 53% YoY on the back of a 10% YoY increase in sales from local projects and 123% y-o-y increase in global projects..

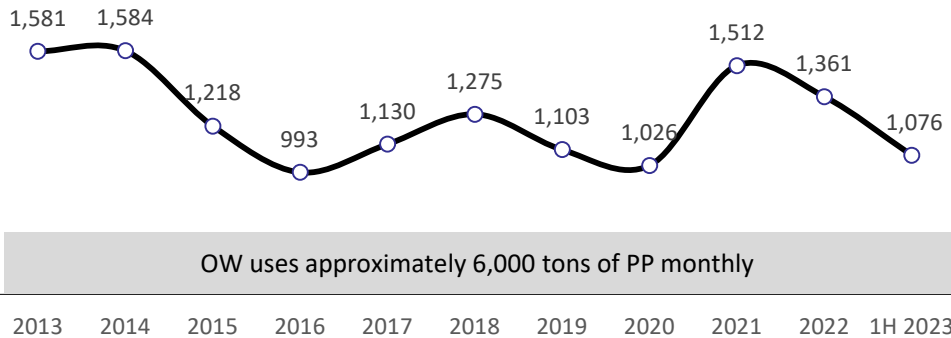
1H FY23 Financial Performance

Cost of Sales Analysis

Cost of Sales Breakdown | 1H 2023



Polypropylene Prices | USD/ton

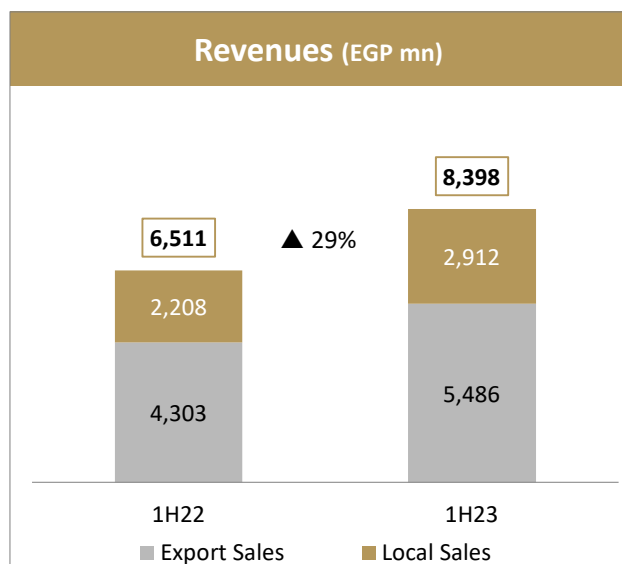


Cost of Sales

Raw materials makes up the majority of cost of sales, contributing 52% to its total in 1H FY23, with polypropylene purchases being its largest component. OW's COGS increased by 25% y-o-y to EGP 7,243 million in 1H 2023, rising at a slower pace than the group's top line figure, as a result of lower priced raw material during the quarter. Polypropylene prices declined by 30% y-o-y in 1H 2023 in USD. Additionally, freight cost per meter declined dramatically by 40% in 1H 2023 compared to 1H 2022. Raw material costs, which include wool, Polypropylene, backing and finishing materials, reached EGP 3.7 million in 1H 2023, compared to EGP 3.1 million 1H 2022, which is a 19% y-o-y increase.

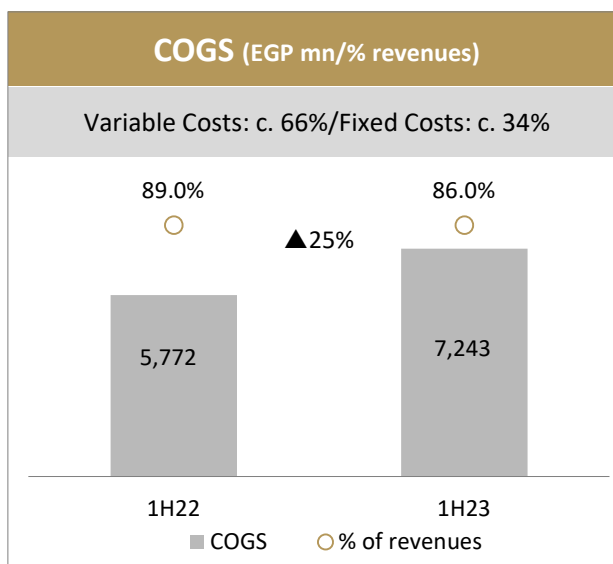
1H FY23 Financial Performance

Income Statement Highlights



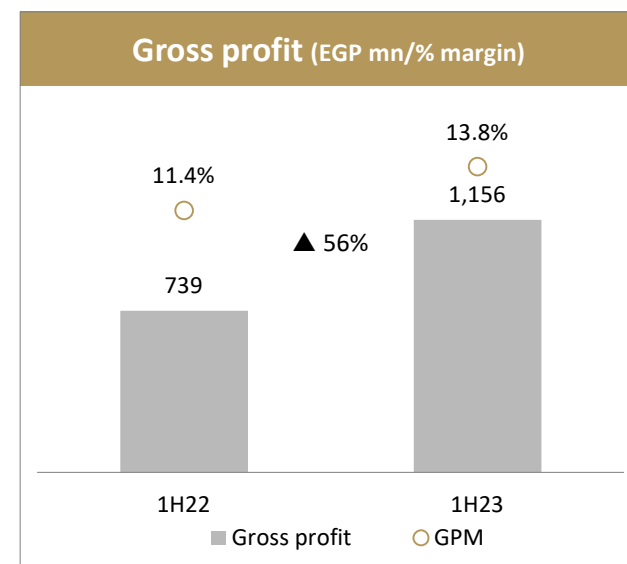
Revenues

Revenues grew by 29% YoY to EGP 8.3 billion in 1H23. Export revenue, 65% of total revenues, increased by 28% y-o-y supported by local currency devaluation. While local sales increased by 32% y-o-y supported by increase in ASP.



COGS

COGS grew by 25% YoY to come in at EGP 7.2 billion in 1H23, representing 86% of revenues during the period. The decline in COGS as a percentage of sales, was due to the decrease in our oil based raw material cost by 30%.

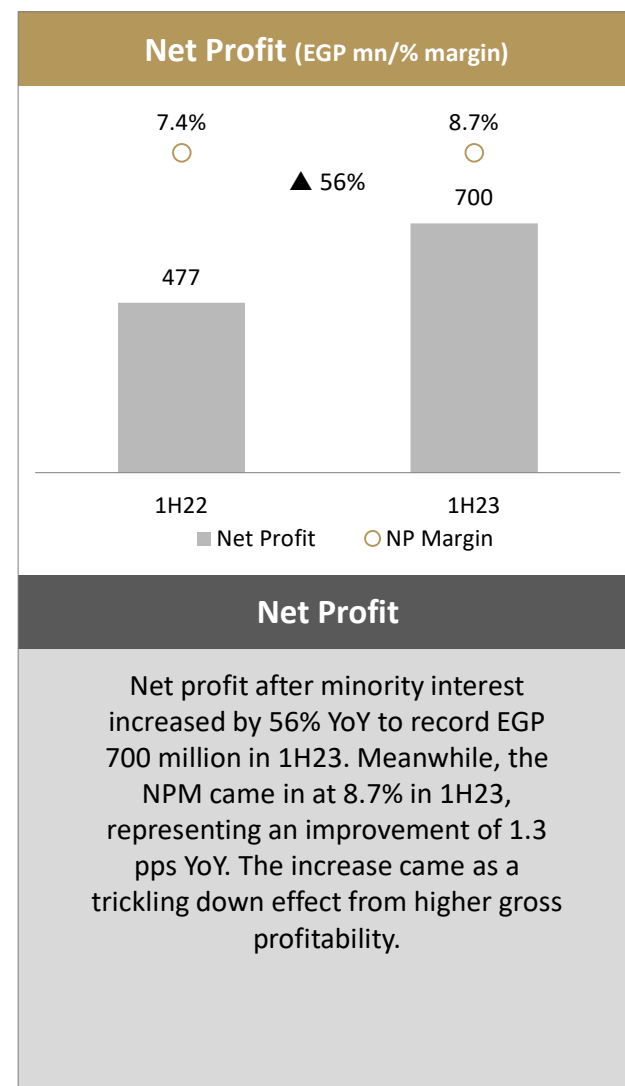
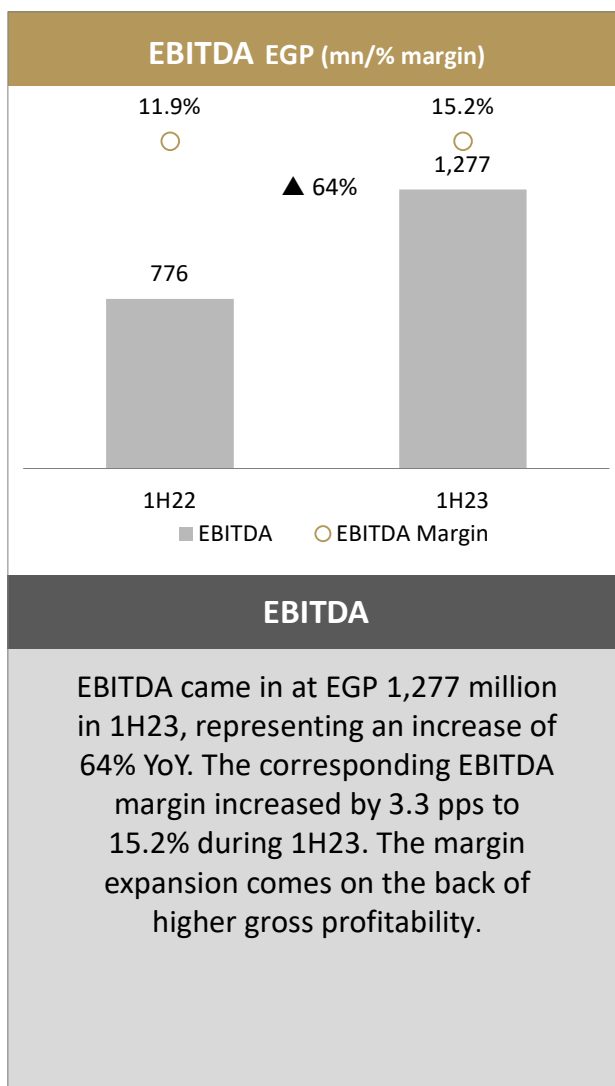
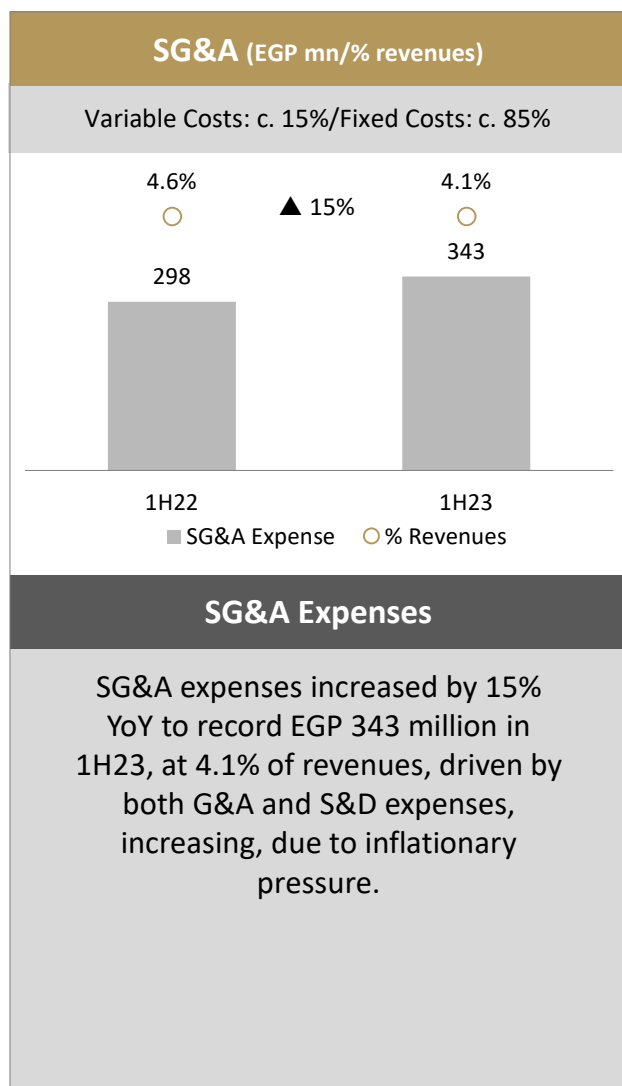


Gross Profit

Gross Profit increased by 56% YoY to EGP 1,156 million in 1H23 from EGP 739 million in 1H22. Meanwhile, the gross profit margin came in at 13.8%, up by 2.41 pps YoY. Improvement in gross profit margin was due to an increase in average selling prices, that surpassed the increase in raw materials in EGP terms.

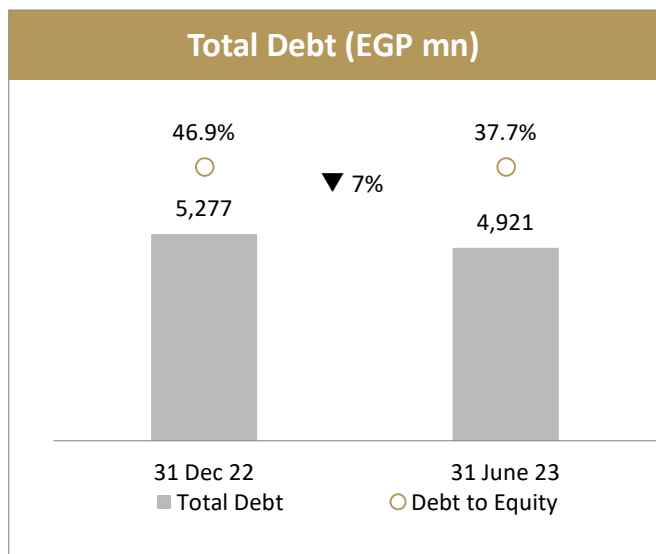
1H FY23 Financial Performance

Income Statement Highlights



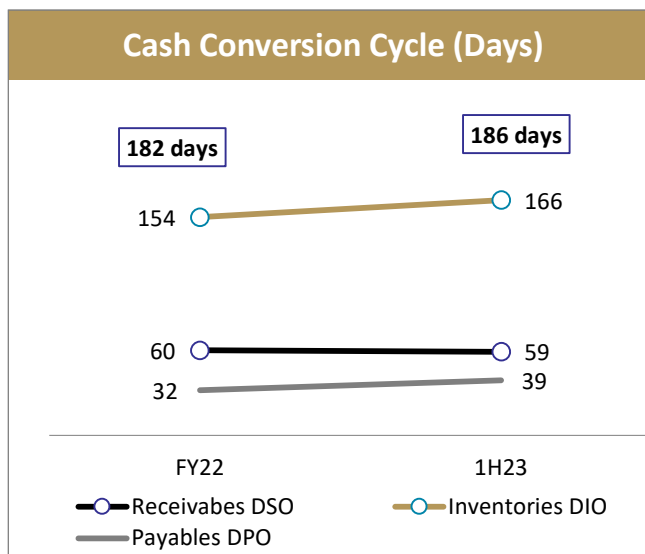
1H FY23 Financial Performance

Balance Sheet & Other Highlights



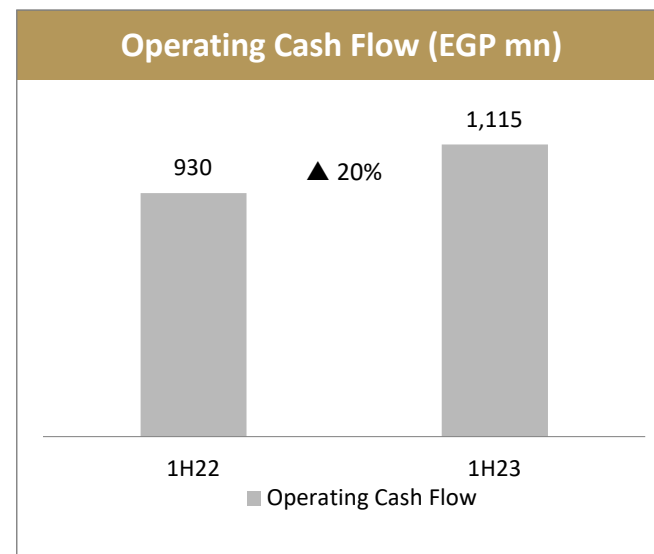
Total Debt

Total Debt came in at EGP 4.9 bn in 1H23, down by 7% YTD primarily due to the settlement of the subsidized government initiative and improvement in suppliers' payment terms. On June 30th 2023, OW debt breakdown was 74% USD, 16% Euro and 10% EGP, compared to 58% USD, 15% Euro and 27% EGP on December 31st 2022.



Cash Conversion Cycle

The Group's overall cash conversion cycle reached 186 days in 1H23. The increase in the CCC is mainly attributable to the increase in inventory DOH from 154 days to 166 days, due to increase in Showrooms inventory to cover new showrooms and devaluation impact on repriced inventory. On the other hand, payables DOH increased, as OW negotiated better payment terms with suppliers.



Operating Cash Flow

The increase in the operating cash flow was a result of the sale of the China facility and reversing the impairment associated with it. Additionally, increase in notes payable resulted in increase in liquidity, as OW management negotiated better payment terms with suppliers.

The background is a composite image. On the left, a circular medallion with intricate patterns is mounted on a light-colored wall. Below it, a staircase with light-colored steps is visible. On the right, a large, ornate rug with a dark blue and gold pattern is spread out. The text 'Forward-Looking Strategy' is centered over the rug and staircase area.

Forward-Looking Strategy

Forward-Looking Strategy

Key Growth Avenues

Our strategy is to leverage our scale, expertise, branding and competitive position to capture growing global demand for our products through the four pillars listed below



1

Improve Production Capabilities



2

Develop Product Portfolio



3

Expand Local Market Reach



4

Grow Export Market Share



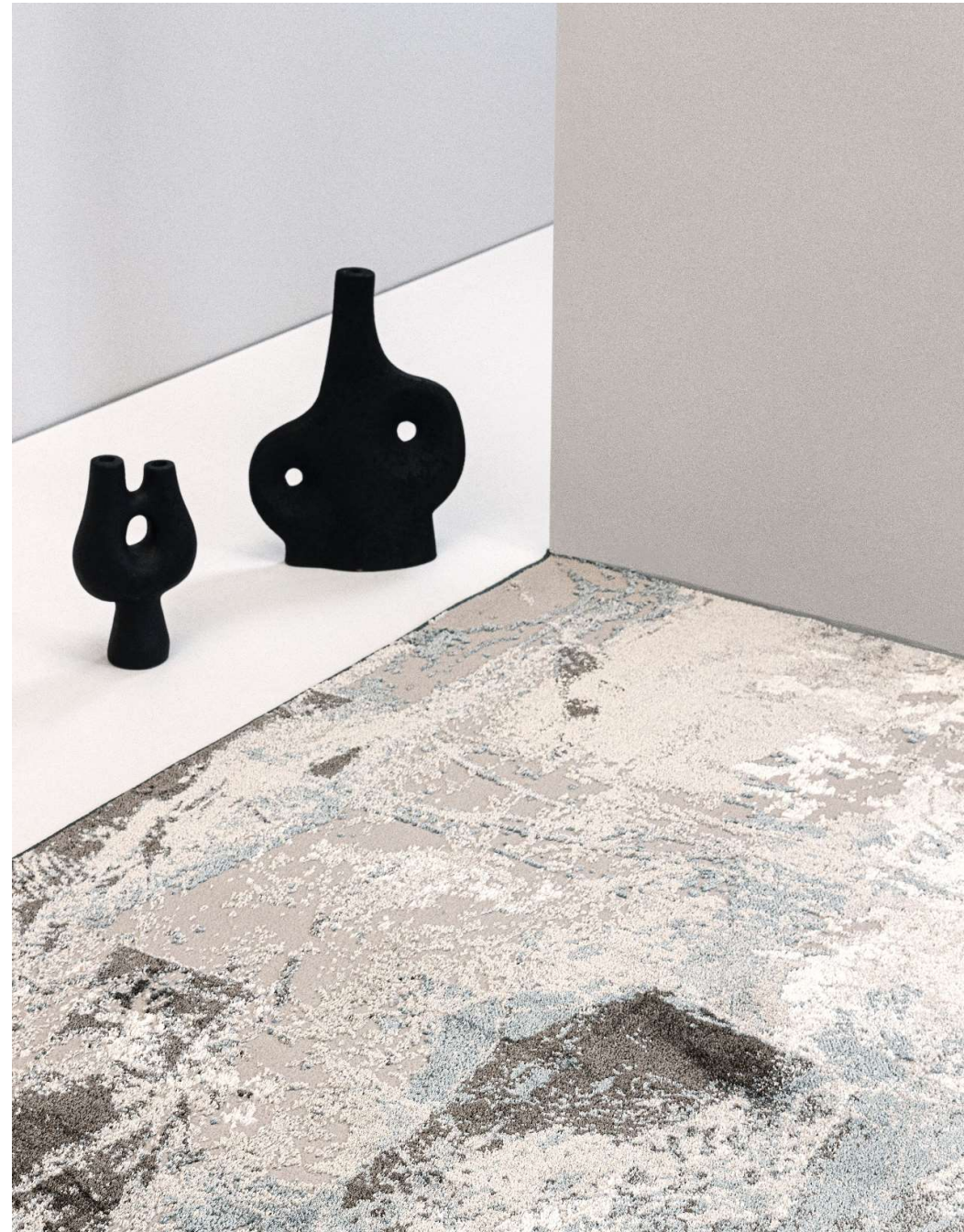
5

Digitize & Enhance Customer Experience



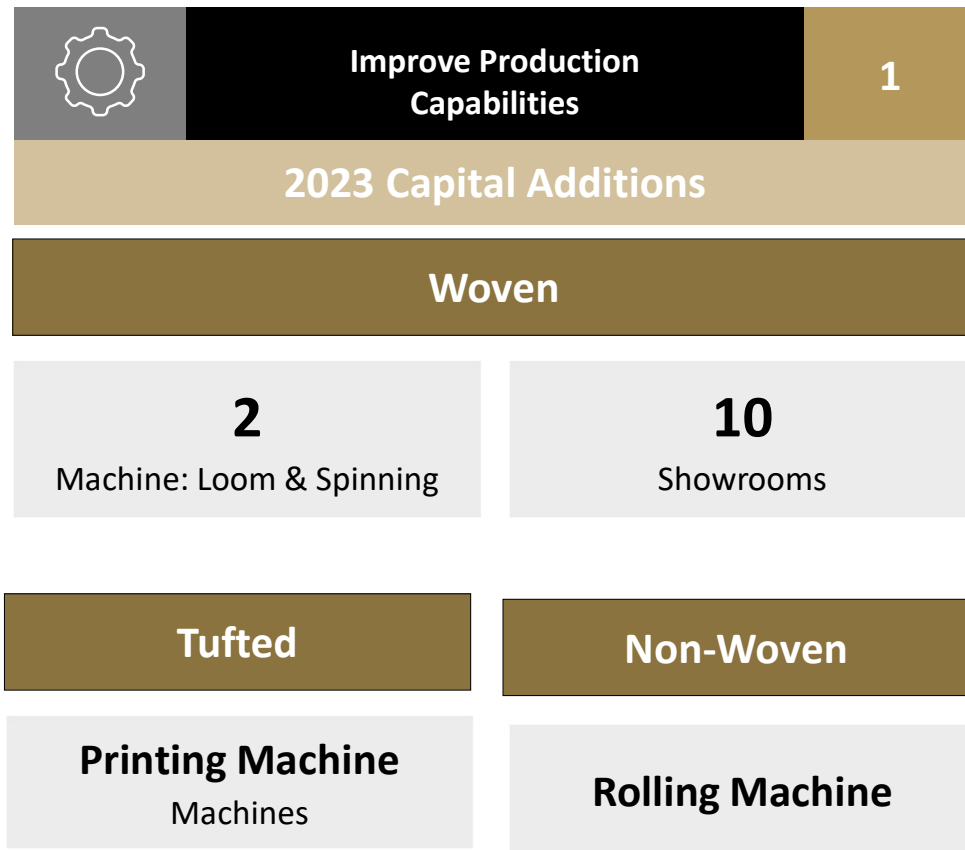
6

Improve HSE Framework



Forward-Looking Strategy

OW Strategy



Planned CAPEX* of c.USD 20mn in 2023, with 2 looms and 10 new showrooms.

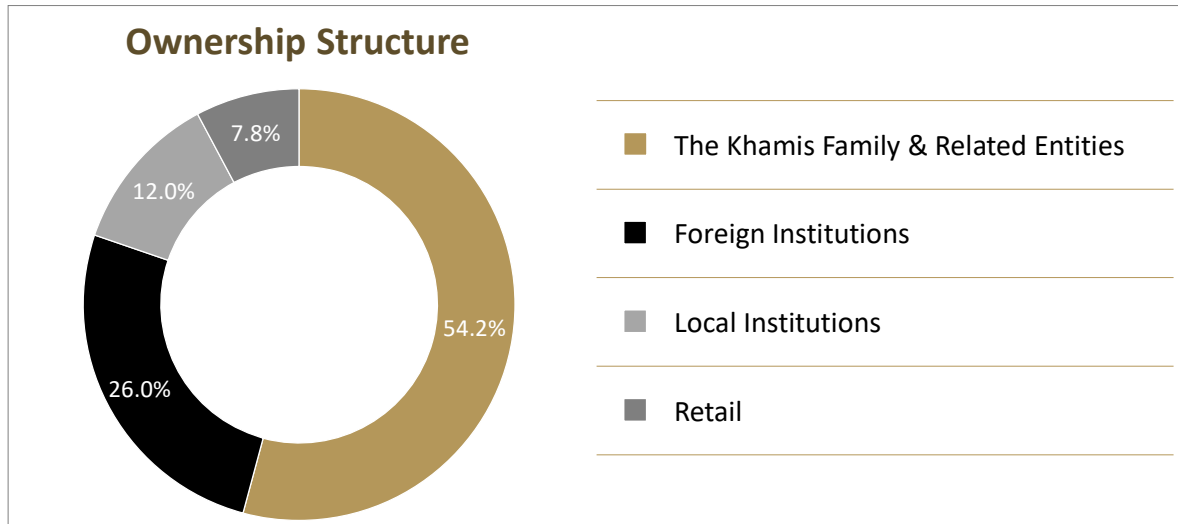




Investor Relations

Investor Relations

Share and Shareholding Overview



| | |
|-----------------|------------------------------------|
| Ticker | ORWE |
| Issued Shares | 665,107,268 |
| Par Value/Share | EGP 1.0 |
| Listing Venue | The Egyptian Stock Exchange |

Extensive Analyst Coverage

Oriental Weavers | Financial Coverage

Thanks to its strong performance and solid IR framework, Oriental Weavers enjoys wide coverage from multiple reputable financial houses



Appendix

Disclaimer

This presentation contains certain forward-looking statements. A forward-looking statement is any statement that does not relate to historical facts and events, and can be identified by the use of such words and phrases as “according to estimates”, “aims”, “anticipates”, “assumes”, “believes”, “could”, “estimates”, “expects”, “forecasts”, “intends”, “is of the opinion”, “may”, “plans”, “potential”, “predicts”, “projects”, “should”, “to the knowledge of”, “will”, “would” or, in each case their negatives or other similar expressions, which are intended to identify a statement as forward-looking. This applies, in particular, to statements containing information on future financial results, plans, or expectations regarding business and management, future growth or profitability and general economic and regulatory conditions and other matters affecting the Company.

Forward-looking statements reflect the current views of the Company’s management (“Management”) on future events, which are based on the assumptions of the Management and involve known and unknown risks, uncertainties and other factors that may cause the Company’s actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by these forward-looking statements. The occurrence or non-occurrence of an assumption could cause the Company’s actual financial condition and results of operations to differ materially from, or fail to meet expectations expressed or implied by, such forward-looking statements.

The Company’s business is subject to a number of risks and uncertainties that could also cause a forward-looking statement, estimate or prediction to differ materially from those expressed or implied by the forward-looking statements contained in this prospectus. The information, opinions and forward-looking statements contained in this communication speak only as at its date and are subject to change without notice. The Company does not undertake any obligation to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this communication.

Contact

Ms. Yasmine El Gohary

Head of Investor Relations

T: +202 2268-5166 | YElgohary@OrientalWeavers.com