

Investor Presentation

4Q 2025

The world's

Leading manufacturer of woven carpets



Disclaimer



This presentation contains certain forward-looking statements. A forward-looking statement is any statement that does not relate to historical facts and events, and can be identified by the use of such words and phrases as “according to estimates”, “aims”, “anticipates”, “assumes”, “believes”, “could”, “estimates”, “expects”, “forecasts”, “intends”, “is of the opinion”, “may”, “plans”, “potential”, “predicts”, “projects”, “should”, “to the knowledge of”, “will”, “would” or, in each case their negatives or other similar expressions, which are intended to identify a statement as forward-looking. This applies, in particular, to statements containing information on future financial results, plans, or expectations regarding business and management, future growth or profitability and general economic and regulatory conditions and other matters affecting the Company.

Forward-looking statements reflect the current views of the Company’s management (“Management”) on future events, which are based on the assumptions of the Management and involve known and unknown risks, uncertainties and other factors that may cause the Company’s actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by these forward-looking statements. The occurrence or non-occurrence of an assumption could cause the Company’s actual financial condition and results of operations to differ materially from, or fail to meet expectations expressed or implied by, such forward-looking statements.

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Financial Highlights

4Q 2025

Revenue
EGP 7.2B

▲ 1.0% YoY

Gross Profit
EGP 1.0B

▲ 90% YoY
14.2% Margin

EBITDA
EGP 1.0B

▲ 57% YoY
14.5% Margin

NAP*
EGP 0.6B

▲ 85% YoY
8.5% Margin

FY 2025

Revenue
EGP 26.6B

▲ 10% YoY

Gross Profit
EGP 3.4B

▲ 8% YoY
12.6% Margin

EBITDA
EGP 3.6B

▲ 2% YoY
13.4% Margin

NAP*
EGP 2.3B

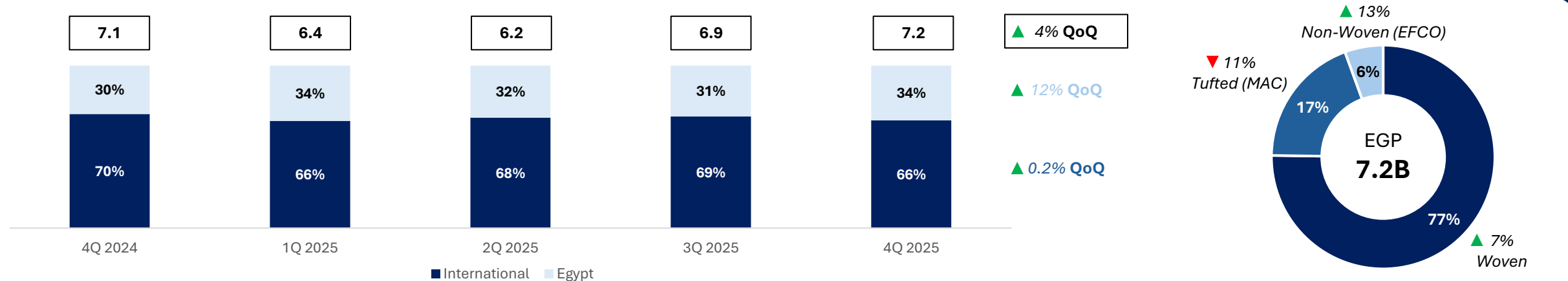
▲ 5.4% YoY
8.7% Margin

*Net attributable profit (NAP): adjusted for EGP 0.2Bn one-off provision in 2025

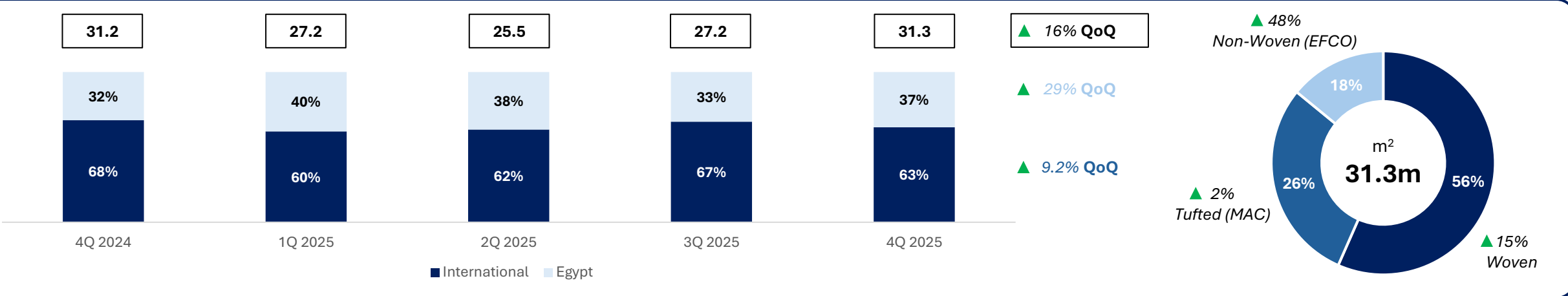


Income Statement Highlights

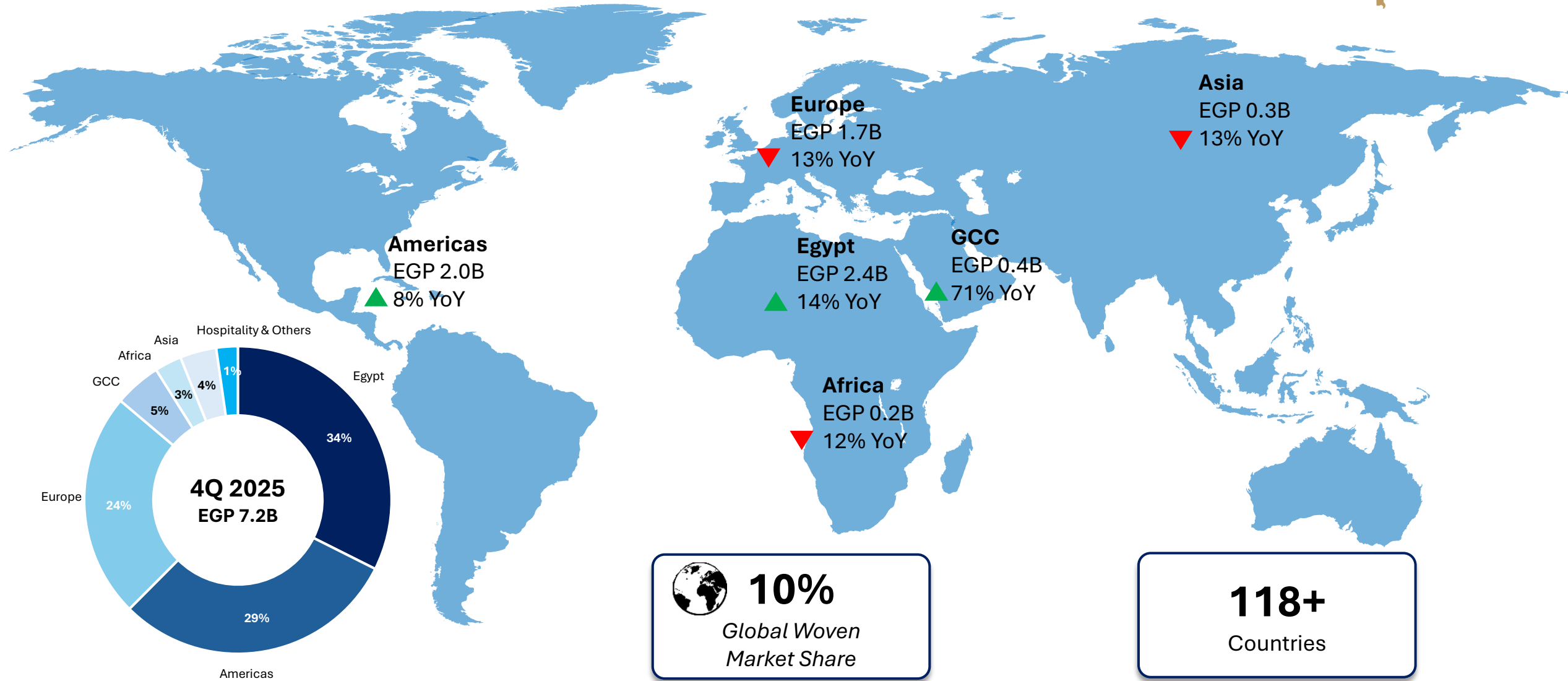
Revenue (EGP B)



Volume (m m²)



Diversified Revenue Footprint



Income Statement Highlights

COGS

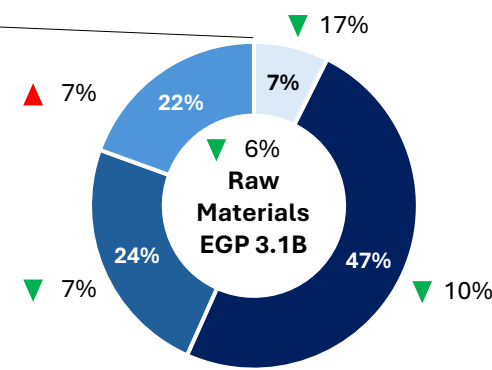
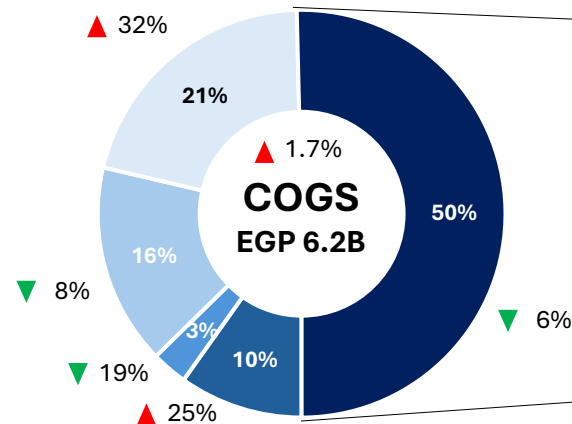
Raw Materials

Selling Expenses

Wages

Depreciation

Others



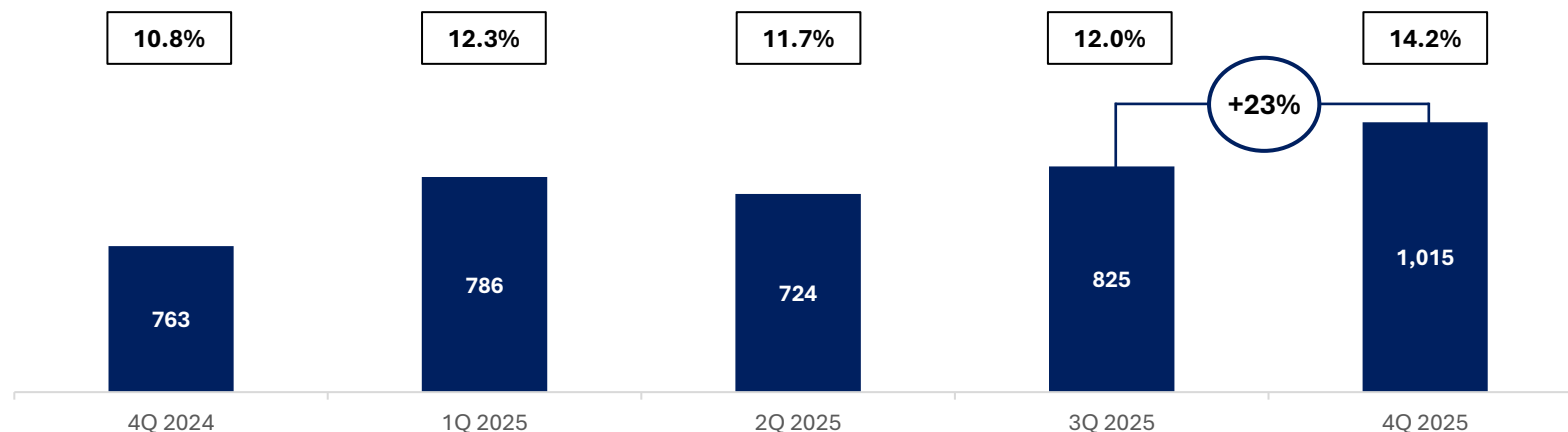
Polypropylene/Nylon

Backing

Finishing Material

Wool

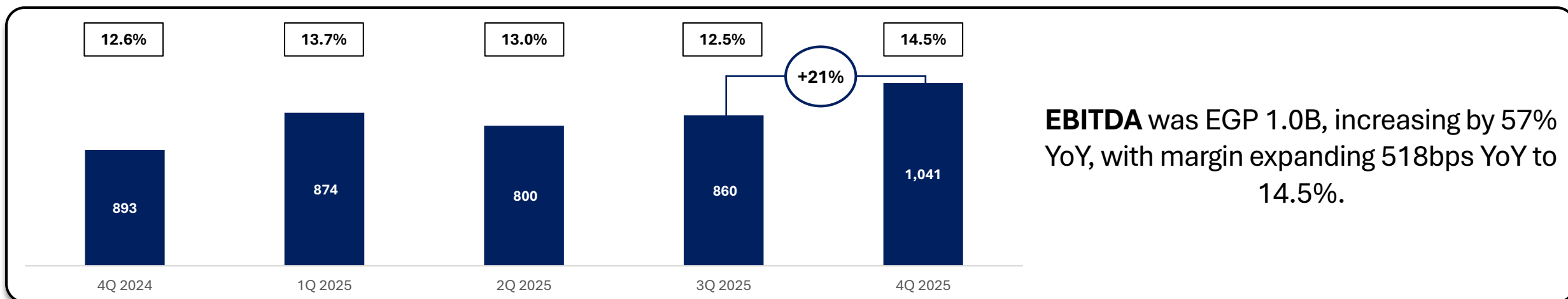
Gross Profit (EGP m)



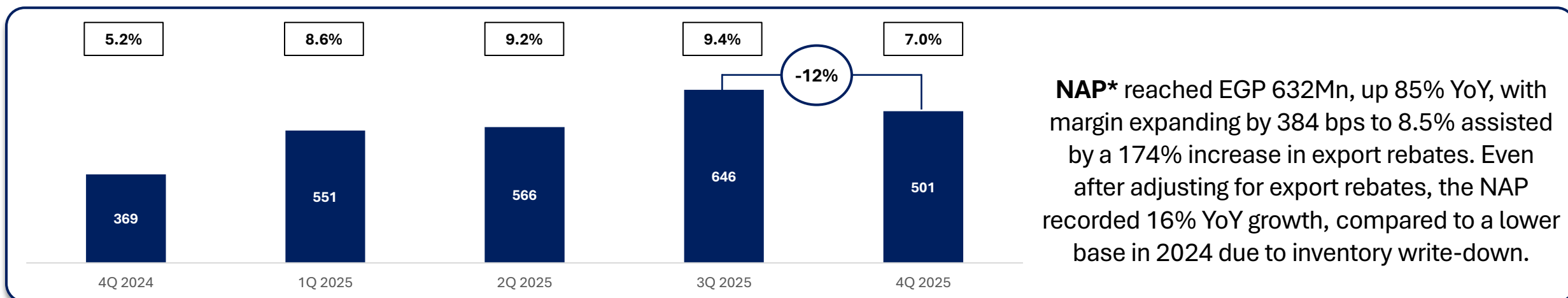
Gross profit up by 90% YoY, to reach EGP 1.0B with GPM expanding 665bps to 14.2% mainly driven by lower polypropylene price and one-off write-of cost in Q4 2024.

Income Statement Highlights

EBITDA (EGP m)



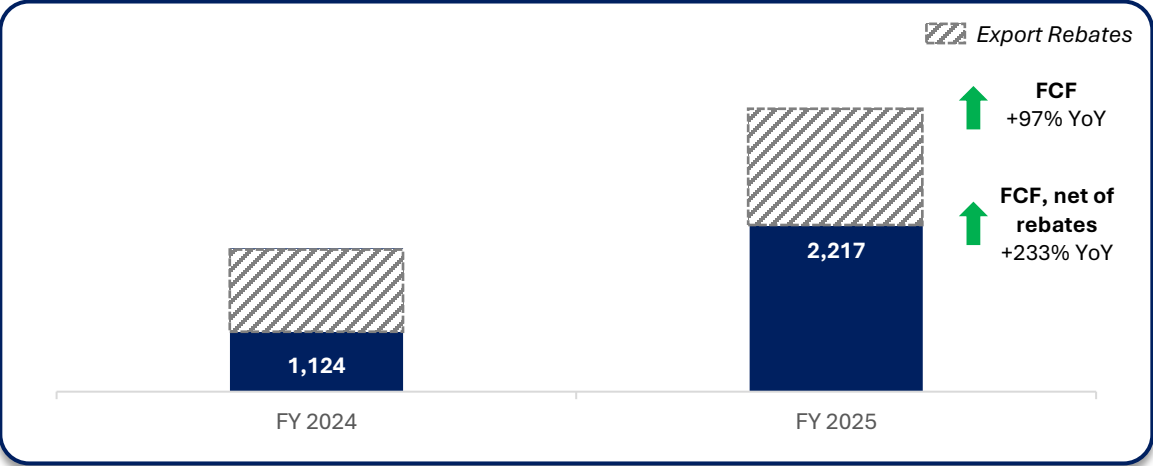
Net Profit (EGP m)



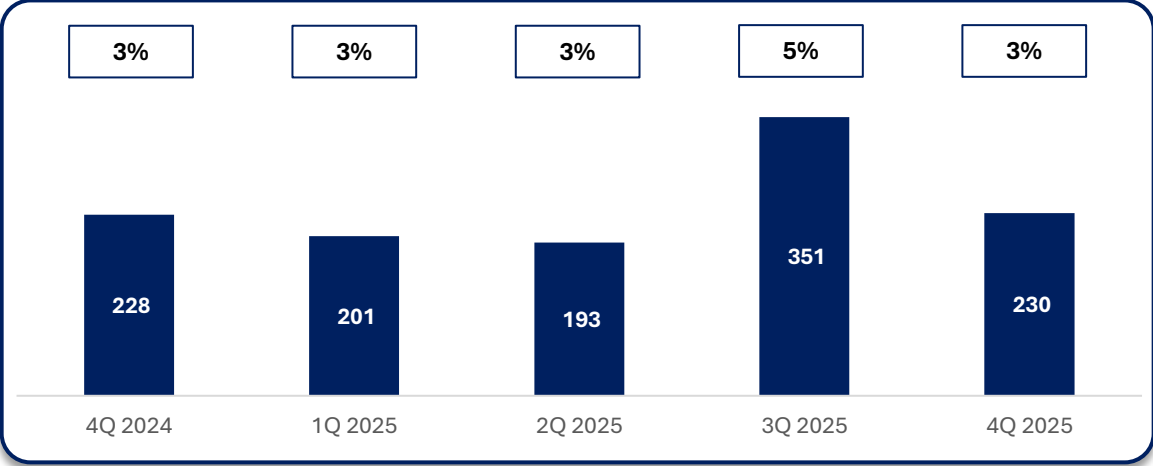
*Net attributable profit (NAP): adjusted for EGP 0.2Bn one-off provision in 2025

Balance Sheet Highlights

Free Cash Flow (EGP m)



Capex (EGP m)



Capital Structure
4Q 2025

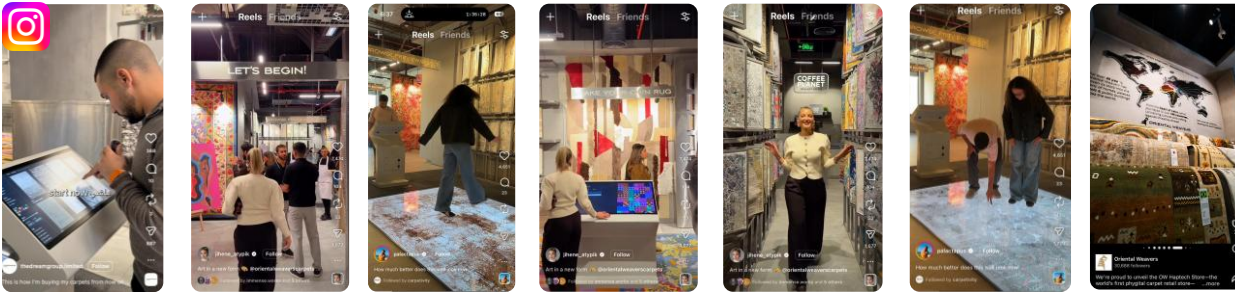


Landmark Projects in 4Q 2025

ORIENTAL WEAVERS

HAPTECH STORE

Mivida, New Cairo



World's first Tech-enabled experiential concept carpet store focused on **integrating immersive technology** with **personalization**, pursuing high-income shoppers, interior designers & industry partners.

The store aims to redefine the carpet shopping experience while being equipped with user friendly elements & offers vast range of value-added services

JW Marriott Grosvenor House

London, UK



A newly designed Axminster carpet for the iconic great room (~ 6,000 m²)

Al-Aziz Al-Hakim Mosque

Mokattam, Egypt



Custom carpeting as part of its annual Ramadan initiative (~ 1,500 m²)

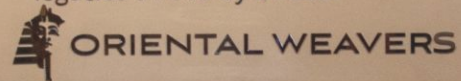
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fabric of homes, palaces,
hotels & public buildings
across the world.

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connecting cultures and crafting
legacies thread by thread.

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weaving the world together!



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collection**
curated of our
finest carpets
from
around the
world
brought to you
exclusively
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Thank You

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