النساجون الشرقيون
ORIENTAL WEAVERS

2Q 2026

INVESTOR PRESENTATION

The world’s
Leading manufacturer of woven carpets

DISCLAIMER

This presentation contains certain forward-looking statements. A forward-looking statement is any statement that does not relate to historical facts and events, and can be identified by the use of such words and phrases as “according to estimates”, “aims”, “anticipates”, “assumes”, “believes”, “could”, “estimates”, “expects”, “forecasts”, “intends”, “is of the opinion”, “may”, “plans”, “potential”, “predicts”, “projects”, “should”, “to the knowledge of”, “will”, “would” or, in each case their negatives or other similar expressions, which are intended to identify a statement as forward-looking. This applies, in particular, to statements containing information on future financial results, plans, or expectations regarding business and management, future growth or profitability and general economic and regulatory conditions and other matters affecting the Company.

Forward-looking statements reflect the current views of the Company’s management (“Management”) on future events, which are based on the assumptions of the Management and involve known and unknown risks, uncertainties and other factors that may cause the Company’s actual results, performance or achievements to be materially different from any future results, performance or achievements expressed or implied by these forward-looking statements. The occurrence or non-occurrence of an assumption could cause the Company’s actual financial condition and results of operations to differ materially from, or fail to meet expectations expressed or implied by, such forward-looking statements.

The Company’s business is subject to a number of risks and uncertainties that could also cause a forward-looking statement, estimate or prediction to differ materially from those expressed or implied by the forward-looking statements contained in this prospectus. The information, opinions and forward-looking statements contained in this communication speak only as at its date and are subject to change without notice. The Company does not undertake any obligation to review, update, confirm or to release publicly any revisions to any forward-looking statements to reflect events that occur or circumstances that arise in relation to the content of this communication.

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KEY FINANCIAL HIGHLIGHTS

01

FINANCIAL HIGHLIGHTS

2Q

In EGP B

REVENUE
7.0
▲ 13% YoY

EBITDA
0.9
13.5% margin ▲
▲ 18% YoY

NET PROFIT
1.1
16.1% margin ▲
▲ 98% YoY

FCF
0.3
4.4% margin ▲
▲ 9% YoY

1H

In EGP B

REVENUE
13.9
▲ 11% YoY

EBITDA
1.9
13.3% margin ▲
▲ 11% YoY

NET PROFIT
2.0
14.5% margin ▲
▲ 80% YoY

FCF
2.0
14.2% margin ▲
▲ 245% YoY

KPIs

CCC
169 Days
▼ 10 Days

NET DEBT/EBITDA
-0.3x
▲ 147% YoY

ROA
8.6%
▲ 2.7pp

ROIC
30.4%
▲ 8.7pp

1- Adjusted net profit for 1H 2026 is EGP 1.7B after adjusting for EGP 0.3B net capital gains
2- Net attributable profit was EGP 1.9 in 1H 2026 and EGP 1B in 2Q 2026
3- ROIC is adjusted for FX

INCOME STATEMENT HIGHLIGHTS

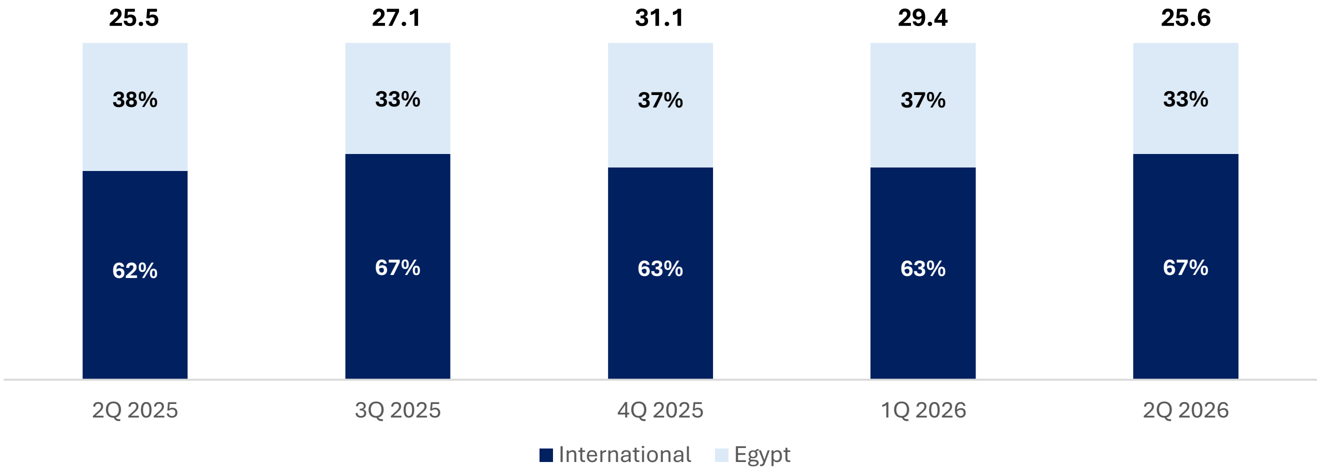
النساجون الشرقيون
ORIENTAL WEAVERS

VOLUME

(M m^2)

▲ 0.3%

YoY



YoY CHANGE

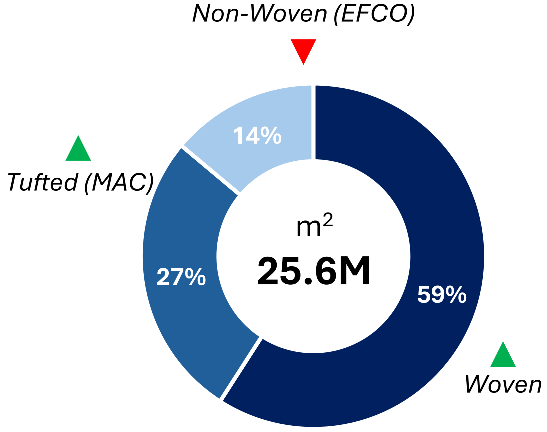
▼ 13%

Egypt

▲ 9%

International

VOLUME BREAKDOWN

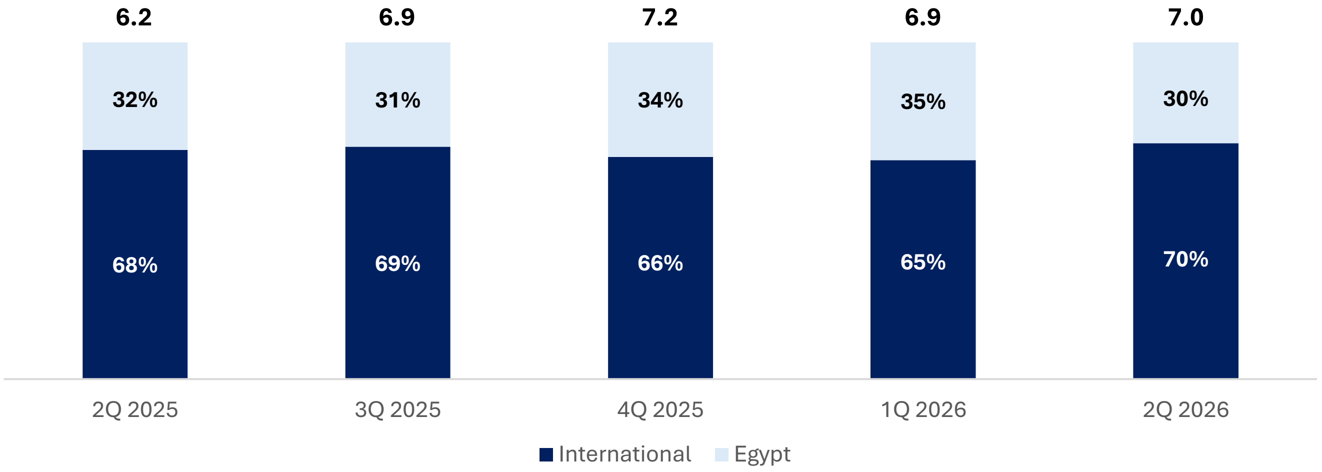


REVENUE

(EGP B)

▲ 13%

YoY



YoY CHANGE

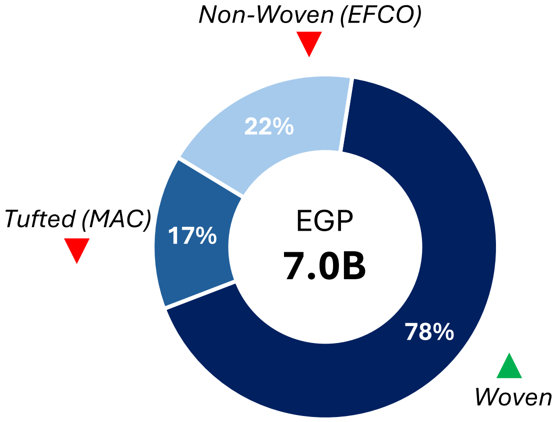
▲ 4%

Egypt

▲ 17%

International

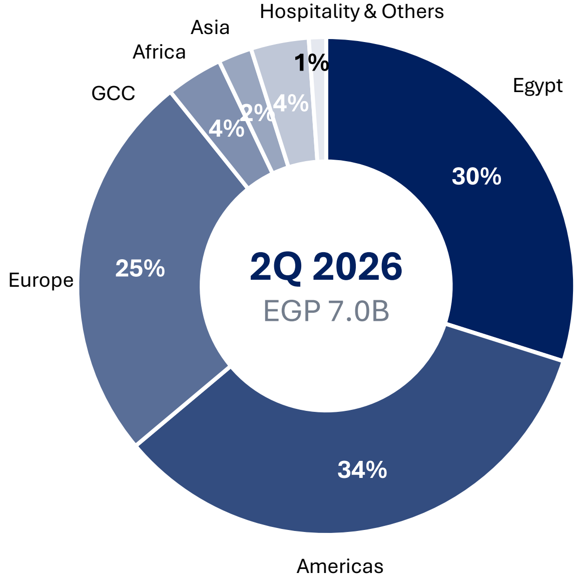
REVENUE BREAKDOWN



DIVERSIFIED REVENUE FOOTPRINT

REVENUE BREAKDOWN BY REGION

(EGP B)



Presence in

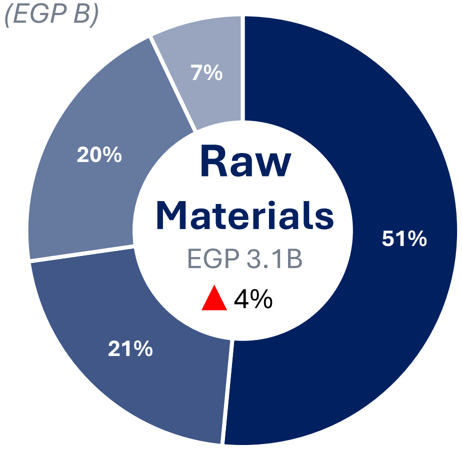
118+

Countries

INCOME STATEMENT HIGHLIGHTS

RAW MATERIALS BREAKDOWN

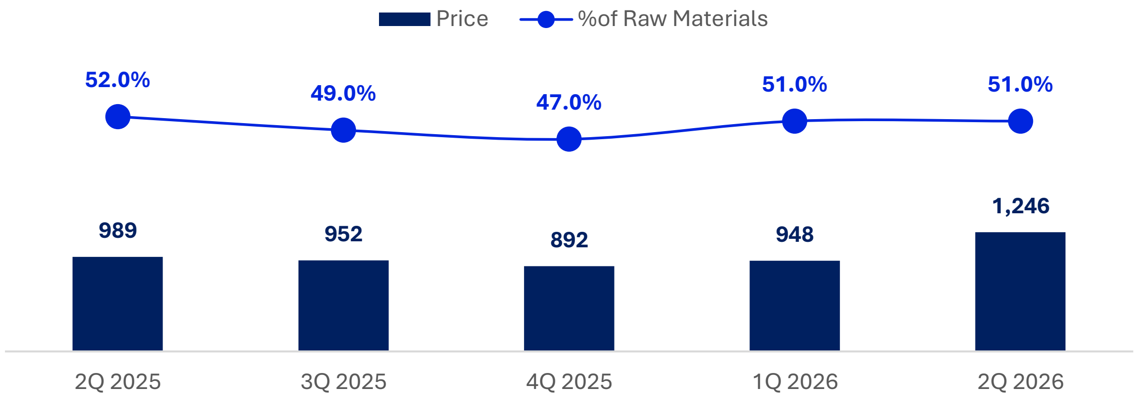
(EGP B)



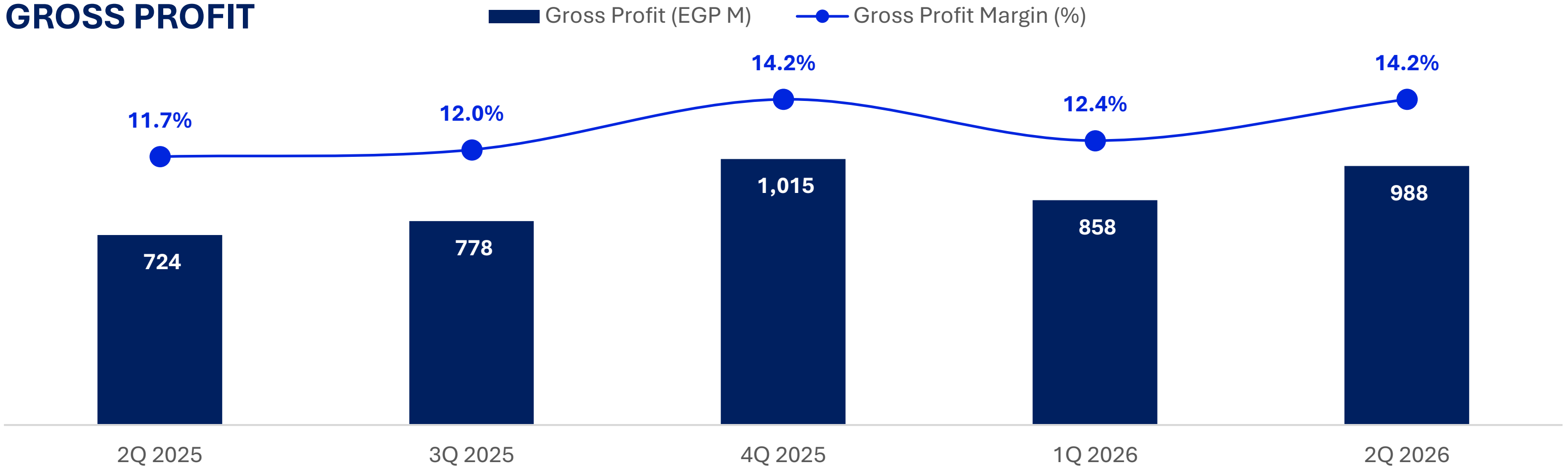
	Input	YoY
■	Polypropylene/Nylon	▲ 3%
■	Backing	▼ 3%
■	Finishing Material	▲ 8%
■	Wool	▲ 30%

POLYPROPYLENE TREND

(EGP B)



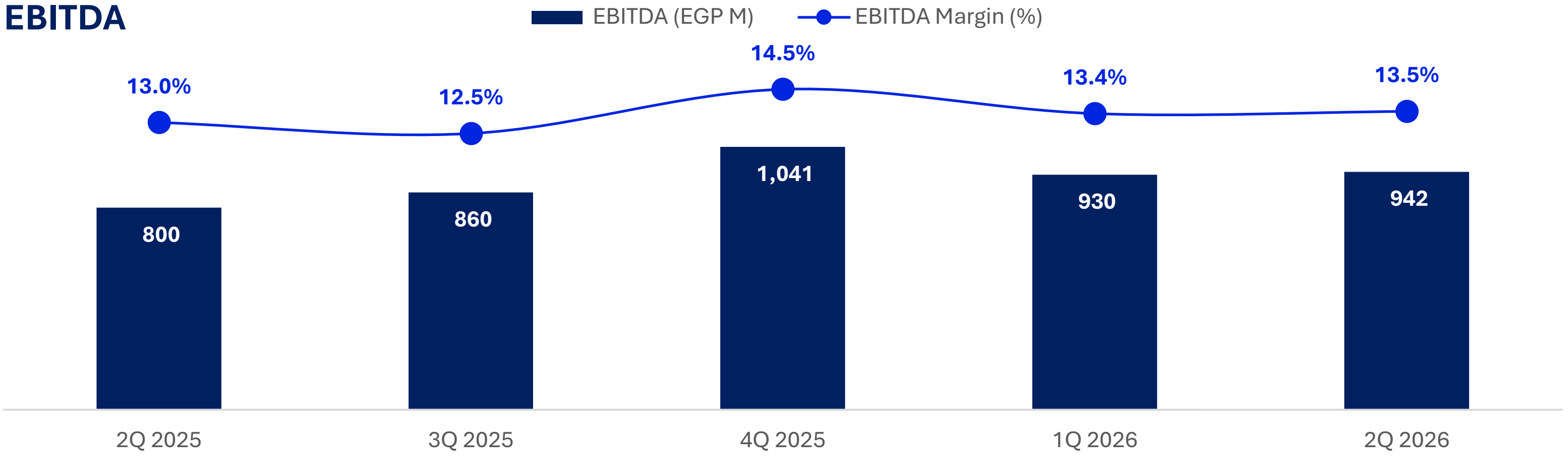
GROSS PROFIT



Gross profit increased **36% YoY** to EGP 988M, while gross profit margin expanded 2.4pp YoY to **14.2%**, predominantly driven by product mix improvement and pricing actions.

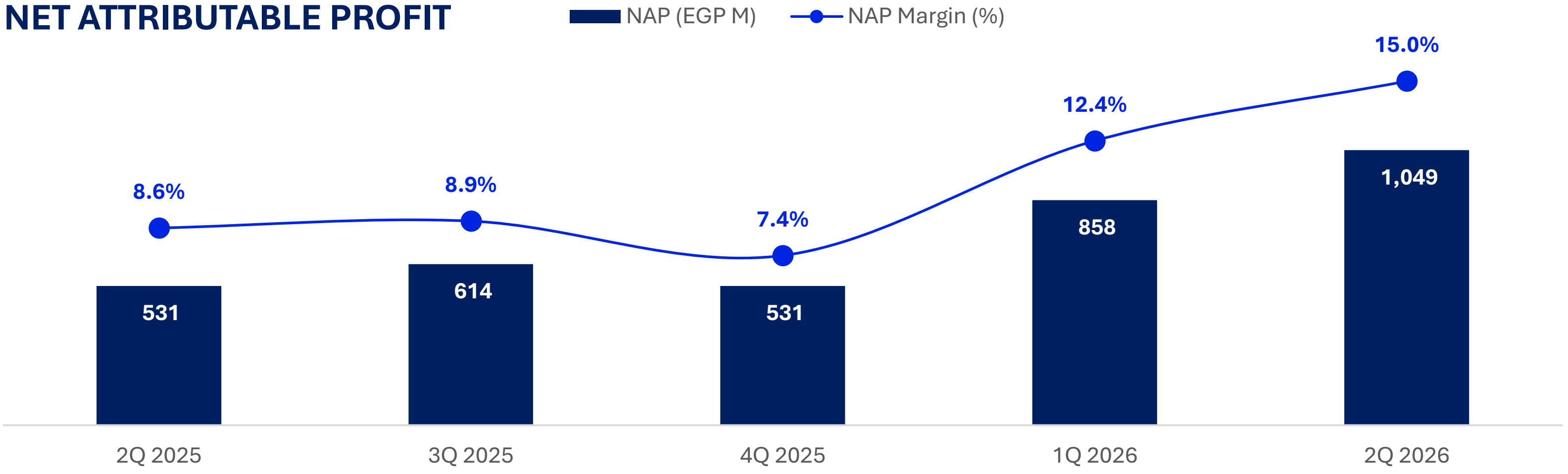
INCOME STATEMENT HIGHLIGHTS

EBITDA



EBITDA increased **18% YoY** to EGP 942M, despite higher SG&A.

NET ATTRIBUTABLE PROFIT

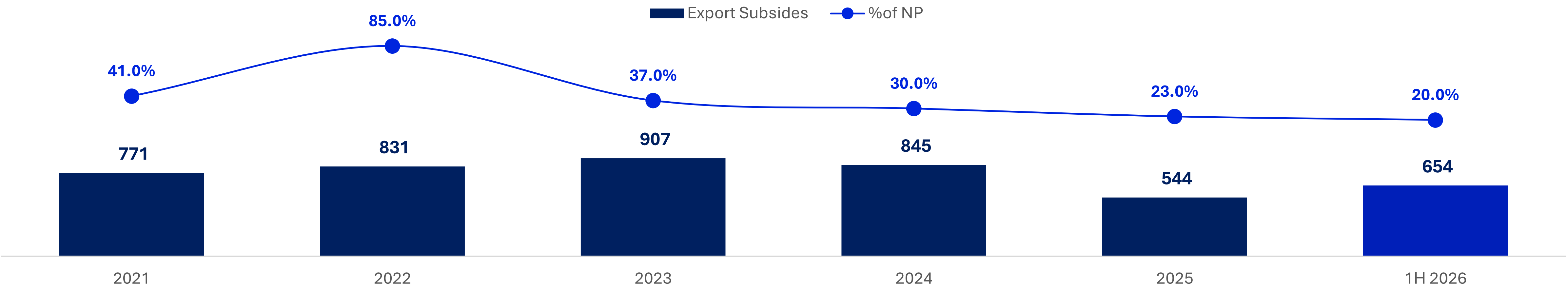


NAP reached EGP 1,049M, up **98% YoY** and surpassing the EGP 1B mark for the first time in a single quarter. NAP margin expanded 6.5pp to **15.1%**, driven by higher pricing, accelerated export subsidy collections, and a further uplift from the increased ownership stake in EFCO.

OW LESS DEPENDENT ON EXPORT SUBSIDIES

EXPORT SUBSIDIES

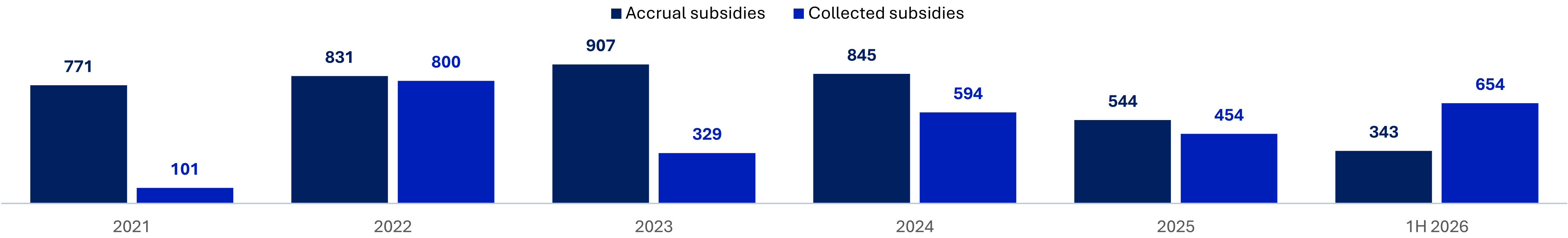
(EGP M)



EXPORT SUBSIDIES BREAKDOWN

(EGP M)

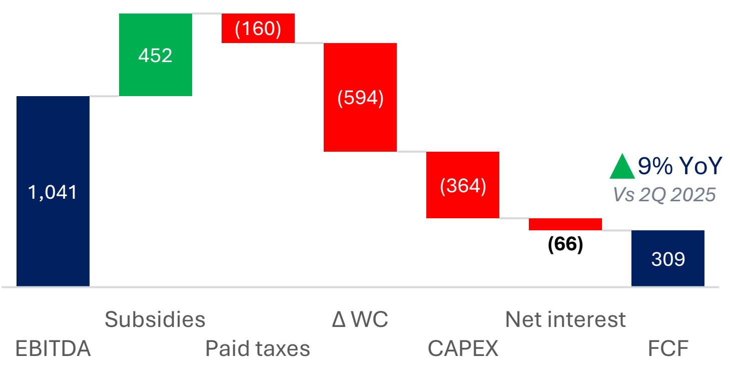
Current Backlog: 832



BALANCE SHEET HIGHLIGHTS

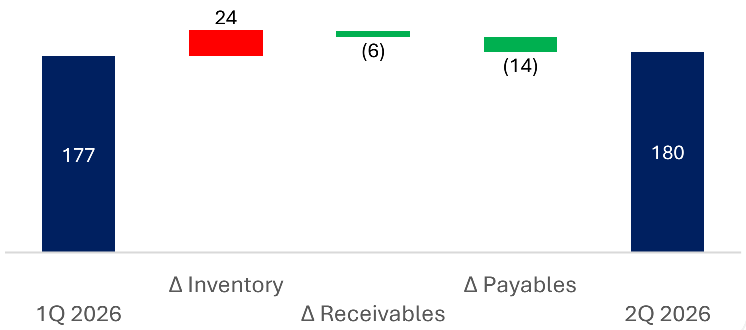
FREE CASH FLOW BRIDGE

(EGP M)



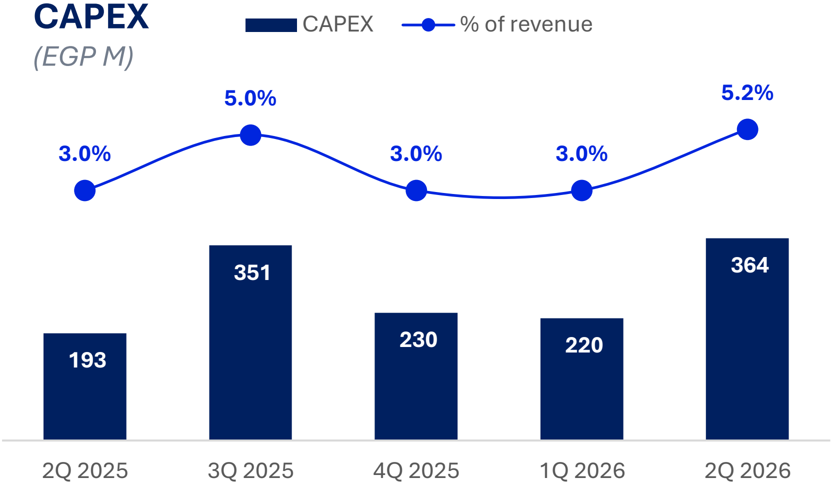
CCC BRIDGE

(Days)



CAPEX

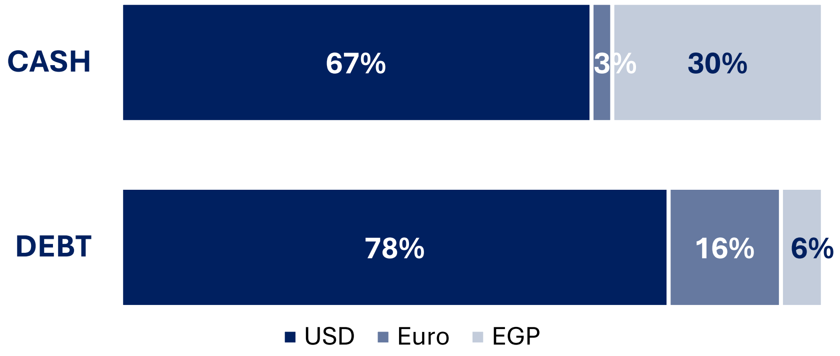
(EGP M)



Capital Structure

2Q 2026

CASH POSITION



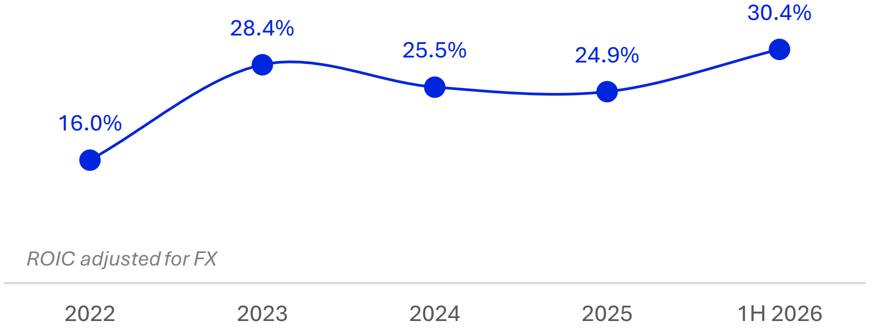
Net Cash

EGP 1.1B

Net Debt/EBITDA

-0.3x

ROIC



ROIC adjusted for FX

KEY LANDMARK PROJECTS

02

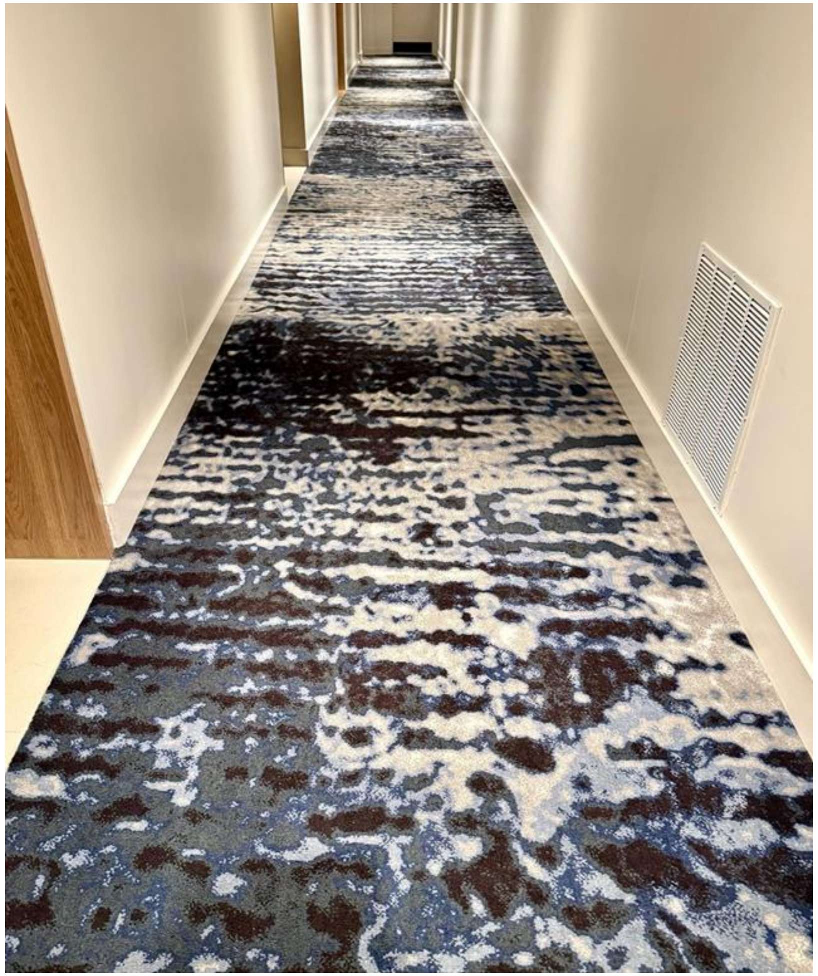
LANDMARK PROJECTS

Hilton Anatole ~23,500 m^2

Dallas, Texas

Stoneleigh Dallas ~10,300 m^2

Dallas, Texas



One Rangers Way ~3,350 m^2

Dallas, Texas

Thank You

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Website: Orientalweavers.com/investor-relations/

ANNEX

FINANCIAL STATEMENTS

EGP M	1H 2025	1H 2026	YoY
Inventory	10,153	11,653	14.8%
Cash and Cash Equivalent	4,633	6,868	48.3%
Receivables	4,535	4,374	(3.6%)
Others	3,642	3,868	6.2%
Current Assets	22,962	26,763	16.6%
Fixed Assets	8,146	7,931	(2.6%)
Others	1,970	2,187	11.0%
Non-Current Assets	10,116	10,118	0.0%
Total Assets	**33,079**	**36,881**	**11.5%**
Bank Facilities	6,613	7,666	15.9%
Payables	2,793	3,824	36.9%
Others	2,287	3,134	37.0%
Current Liabilities	11,693	14,625	25.1%
Non-Current Liabilities	553	485	(12.3%)
Total Liabilities	**12,246**	**15,110**	**23.4%**
Total Shareholders’ Equity	**20,832**	**21,771**	**4.5%**

EGP M	1H 2025	1H 2026	YoY
Net Cash Provided by Operating Activities	950	2,506	163.9%
Net Cash Used in Investing Activities	14	(310)	(2382.3%)
Net Cash Used in Financing Activities	(979)	(83)	(91.5%)
Net Change in Cash & Cash Equivalents	**(16)**	**2,113**	**(13617.6%)**
Beginning of Period Cash	4,233	4,844	14.4%
Translation Differences of Foreign Entities	(79)	87	(210.8%)
End of Period Cash	**4,138**	**7,044**	**70.2%**

EGP M	1H 2025	1H 2026	YoY	2Q 2025	1Q 2026	2Q 2026	QoQ	YoY
Revenue	12,565	13,901	10.6%	6,168	6,945	6,956	0.2%	12.8%
Gross Profit	1,510	1,846	22.2%	724	858	988	15.1%	36.3%
EBITDA	1,674	1,855	10.8%	800	914	941	2.9%	17.7%
Export Rebates	173	654	277.5%	117	201	452	124.6%	285.7%
Net Profit	1,117	2,014	80.4%	566	893	1,121	25.6%	98.2%
Adj. Net Profit*	1,110	1,707	53.8%	561	616	1,091	77.0%	94.3%
NAP	1,044	1,907	82.7%	531	858	1,049	22.2%	97.7%
Margins:								
GPM (%)	12.0%	13.3%	1.3%	11.7%	12.4%	14.2%	1.8%	2.5%
EBITDA margin (%)	13.3%	13.3%	0.0%	13.0%	13.2%	13.5%	0.4%	0.6%
NPM (%)	8.9%	14.5%	5.6%	9.2%	12.9%	16.1%	3.3%	6.9%
Adj. NPM (%)	8.8%	12.3%	3.4%	9.1%	8.9%	15.7%	6.8%	6.6%
NAP margin (%)	**8.3%**	**13.7%**	**5.4%**	**8.6%**	**12.4%**	**15.1%**	**2.7%**	**6.5%**

**Adjusted net profit adjusted for EGP 0.3B 1H 2026 net capital gains*

CARPET TECHNOLOGY 101

Three distinct construction technologies — from loom-woven pile to needle-punched fibre — produced across 27 facilities.

TECHNOLOGY	**WOVEN**	**TUFTED**	**NON-WOVEN**
	Oriental Weavers · 20 facilities	**MAC Carpet · 4 facilities**	**EFCO · 3 factories**
			
CONSTRUCTION	Yarn interlaced on looms — thick, heavy, dense pile.	Clusters of yarn inserted into a primary backing — thinner build.	Staple fibre needle-punched into a sheet — no yarn, no weaving.
MATERIALS	Wool (New Zealand), cotton, polyester and polypropylene.	Polypropylene and polyester yarns.	PP staple fibre and master batch made in-house; recycled polyester.
PATTERN & DESIGN	Woven into the structure.	Applied after tufting via Chromo Jet or digital printers.	Digital print on plain rolls; texture set at punch stage.
BACKING	Latex coating to stabilise the pile.	Latex, TPR or PVC coat.	Latex, PVC or foam.
APPLICATIONS	Premium rugs, wall-to-wall carpeting, room-size carpets, and indoor/outdoor rugs.	Wall-to-wall, indoor/outdoor rugs, artificial grass, car mats, 3D floor panels, runners.	Wall-to-wall, indoor/outdoor rugs, underlay and rug pads, car mats, bathmats.